

SCBPL/06/1804/2013

July 12, 2013

Joint Director (CI)  
Securities and Exchange Commission of Pakistan,  
Securities Market Division,  
NIC Building, Jinnah Avenue, Blue Area,  
Islamabad

Dear Sir,

**Status of redemption of Term Finance Certificates (TFC)**

With reference to your office Circular SMD/MISC. (prosp)/6/2002/34 dated December 26, 2012, please find below the status of redemption(s) in respect of following TFCs issued by the Bank.

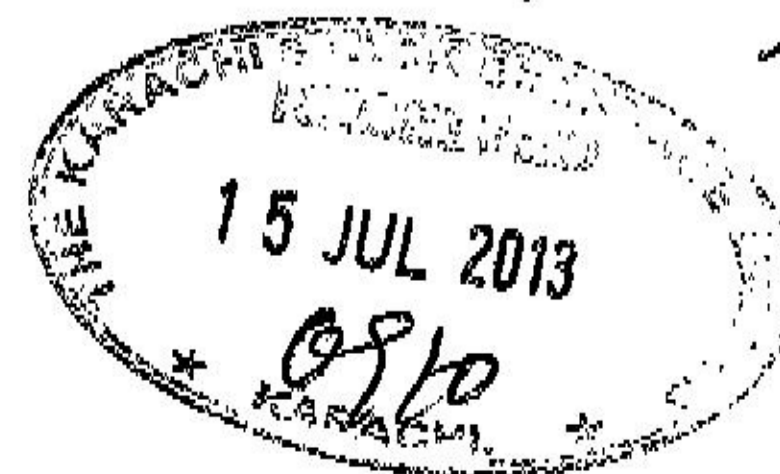
TFC	Type	Period	Amount of Profit paid (Rupees)	Principal amount redeemed (Rupees)	Principal amount outstanding (Rupees)
TFC III (01.02.2006)	Listed	January 01, 2013 to June 30, 2013	17,500,000	250,000,000	0
TFC IV (29.06.2012)*	Privately Placed		126,776,712	0	2,500,000,000

Yours truly,

*Asif Iqbal Alam*  
Asif Iqbal Alam  
Company Secretary

*Najam Siddiqi*  
Najam Siddiqi  
Chief Financial Officer

✓ c.c: The General Manager  
Karachi Stock Exchange (Guarantee) Limited, Karachi.



*Asif Iqbal Alam*  
*AS*  
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