

Standard
Chartered 

July 6, 2012

Mr. Muhammad Ghufan
Deputy General Manager – Companies Affairs
The Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building, Stock Exchange Road
Karachi, Pakistan

Subject: Public Offer of Rated, Listed and Secured Term Finance Certificates (TFC 1, TFC 2, and TFC 3) of total amount up to PKR 2,000 million Inclusive of Green Shoe Option of PKR 1,000 million of Karachi Electric Supply Company Limited

Dear Sir,

With reference to the subject transaction, please find enclosed the breakup of the provisional amounts sold in TFC 1/TFC 2/TFC 3 from May 25, 2012 (opening of subscription period) to July 6, 2012:

<i>Amounts in PKR</i>	TFC 1	TFC 2	TFC 3
Subscription Required	300,000,000	1,200,000,000	500,000,000
Subscription Received	<u>300,000,000</u>	<u>1,200,000,000</u>	<u>500,000,000</u>
Subscription Balance	0	0	0

Subscription for the subject TFCs is now successfully closed.

Please let us know if you require any further information.

Thank you.

On behalf of the Lead Advisor,



Ayesha Khan
Capital Markets - Wholesale Banking

Standard Chartered Bank

Phone: +92 21 3245 7889

Fax: +92 21 3248 3687

Email: Ayesha.Khan@sc.com

Address: 1st Floor, P.O. Box No. 5556, I.I. Chundrigar Road, Karachi, Pakistan

Website: <http://www.standardchartered.com>

CC: Mr. Amir M. Khan Afidi, Director (CI), MS & CI Department, Securities Market Division, Securities & Exchange Commission of Pakistan (SECP)

