

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED****NOTICE**

June 26, 2012

KSE/N- 3088

Reproduced hereunder letter received from **STANDARD CHARTERED BANK (PAKISTAN) LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website [www.kse.com.pk](http://www.kse.com.pk)).

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Standard  
Chartered 

June 25, 2012

Mr. Muhammad Ghufraan  
Deputy General Manager – Companies Affairs  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building, Stock Exchange Road  
Karachi, Pakistan

**Subject: Public Offer of Rated, Listed and Secured Term Finance Certificates (TFC 1, TFC 2, and TFC 3) of total amount up to PKR 2,000 million inclusive of Green Shoe Option of PKR 1,000 million of Karachi Electric Supply Company Limited**

Dear Sir,

With reference to the subject transaction, please find enclosed the breakup of the provisional amounts sold in TFC 1/TFC 2/TFC 3 from May 25, 2012 (opening of subscription period) to June 22, 2012:

<i>Amounts in PKR</i>	TFC 1	TFC 2	TFC 3
Subscription Required	300,000,000	1,200,000,000	500,000,000
Subscription Received	<u>300,000,000</u>	<u>574,210,000</u>	<u>500,000,000</u>
Subscription Balance	0	625,790,000	0

Please let us know if you require any further information.

Thank you.

On behalf of the Lead Advisor.



**Ayesha Khan**  
Capital Markets - Wholesale Banking

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CC: Mr. Amir M. Khan Afandi, Director (CI), MS & CI Department, Securities Market Division, Securities & Exchange Commission of Pakistan (SECP)