



(ii) **Names of the major shareholders of the Company:**

The Yunus Brothers Group (represented by various individuals and group companies).

(2) **INFORMATION ABOUT THE TARGET COMPANY**

(a) **Name of the Target Company, its directors and major shareholders.**

**ICI PAKISTAN LIMITED**

**Directors**

Mr. M.J. Jaffer  
 Mr. Waqar A. Malik  
 Mr. Mueen Afzal  
 Mr. Ali A. Agha  
 Mr. Bart Kaster  
 Mr. Feroz Rizvi  
 Mr. M. Nawaz Tiwana  
 Mr. Derek W. Welch

**Major Shareholder(s)**

Name of Shareholder	Number of Shares Held	Percentage
ICI Omicron B.V.	70,019,459 of PKR 10.00 each	75.81%

(b) **Total number of issued shares of the Target Company.**

92,359,050

(3) **NUMBER OF SHARES ALREADY HELD BY THE ACQUIRER, IF ANY.**

NIL

(4) **NUMBER OF SHARES ALONG WITH THE PERCENTAGE INTENDED TO BE ACQUIRED BY THE ACQUIRER THROUGH PUBLIC OFFER OR AGREEMENT.**

The acquirer intends to acquire 70,019,459 ordinary shares of PKR 10.00 each of the Target Company constituting 75.81% of the total issued and paid up share capital of the Target Company from ICI Omicron B.V.

Imran Sarwar  
 Managing Director-Origination & Client Coverage  
 Standard Chartered Bank (Pakistan) Limited  
 (Manager to the offer)

Muhammad Abid Ganatra  
 Director Finance & Company Secretary  
 Lucky Cement Limited