

Ref # ComSec/KSE/022/2014

April 3, 2014

Mr. Muhammad Ghufan
DGM-Companies Affairs,
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

Mr. Naseer Javed
Deputy Manager Company
Lahore Stock Exchange Ltd.
19-Khayaban-e-Aiwan-e-Iqbal Road
Lahore-54000

Mr. M. Asghar Abas Naqvi
Chief Manager, Listing, Compliance & Trading Affairs,
Islamabad Stock Exchange Ltd.
55-B, ISE Towers, Jinnah Avenue,
Islamabad

Subject: Credit Shares / Delivery of Shares Certificates against Right Issue (R-4) of the Bank

Dear Sirs,

We are pleased to inform you that the ordinary shares / certificates in respect of Right Issue (R-4) of Samba Bank Limited have been credited through book entry into the respective account of the share holders maintained with the Central Depository Company of Pakistan Limited (CDC), at the end of day March 31, 2014. We are enclosing CDC's confirmation letter for your ready reference and record.

The share certificates of those shareholders, who opted for physical delivery, will be available on and after April 15, 2014, and may be collected personally or through an authorized representative in exchange for the paid Letters of Rights from our Share Registrar M/s. FAMCO Associates (Pvt.) Limited, 8-F, Next to Hotel Faran, Shahrah-e-Faisal, Nursery, Block-6, P.E.C.H.S Karachi, during working hours. Shareholders who desire to receive their shares certificate(s) by Courier may send their written request, along with paid Letters of Rights, upon receipt of which the Share Certificates will be dispatched by Courier.

Further, please find attached an extract of the resolution passed by the Board of Directors in respect of allotment of 38,642,933 unsubscribed rights shares taken up by the Samba Financial Group.

Thank you for your cooperation.

Yours sincerely,


Syed Zia-ul-Hushain Shamsi
Head of Legal & Company Secretary

Encl(s): CDC's confirmation letter

cc: The Chairman
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Islamabad

Samba Bank Limited

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