

Ref # ComSec/KSE/020/2014
March 25, 2014

N. 1652

26/03/2014

Mr. Muhammad Ghufan
DGM-Companies Affairs,
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000

Mr. Naseer Javed
Deputy Manager Company
Lahore Stock Exchange Ltd.
19-Khayaban-e-Aiwan-e-Iqbal Road
Lahore-54000

Mr. M. Asghar Abas Naqvi
Chief Manager, Listing, Compliance & Trading Affairs,
Islamabad Stock Exchange Ltd.
55-B, ISE Towers, Jinnah Avenue,
Islamabad

Sub: Receipt of Subscription money against offer for (24.745%) Rights Shares (R-4) of the Bank

Dear Sirs,

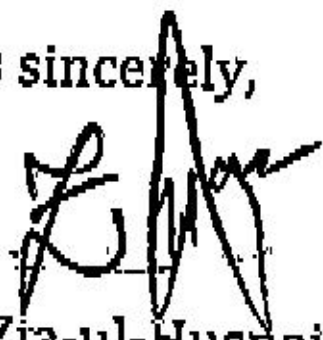
This is to inform you that Rs. 2,000,000,000/- (Rupees Two Billion Only) was received by the Bank against Rights Shares offered. This has also been certified by our auditor M/s A.F. Ferguson & Co, Chartered Accountants. (copy attached herewith).

Further, 38,642,933 rights shares amounting to Rs. 38,642,933/- were not subscribed by the shareholders and the said Rights shares have been taken up by M/s Samba Financial Group, (the Sponsor) as per its commitment dated December 22, 2013.

You are requested to grant your NOC in the name of M/s Samba Bank Limited for the purpose of release of Subscription money/amount received against Right issue.

Thank you for your cooperation.

Yours sincerely,



Syed Zia-ul-Husnain Shamsi
Head of Legal & Company Secretary

cc: The Chairman
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue,
Islamabad

Samba Bank Limited

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