

Ref # ComSec/ KSE/451/2013
December 11, 2013

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi

Dear Sir,

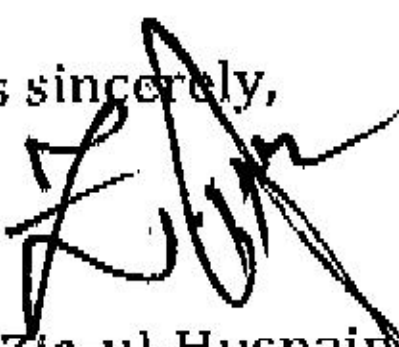
**Subject: ANNOUNCEMENT
BOARD MEETING – 67TH BOARD OF DIRECTORS MEETING RESULTS FOR
THE ISSUANCE OF 24.745% RIGHT SHARES OF THE BANK**

We are pleased to inform that the Board of Directors of the Bank in its 67th meeting held on Wednesday, December, 11, 2013, have decided to issue 2.4745 Right shares for every 10 Shares held (or 24.745%) at PKR 10 per shares in line with Bank's Capital Restructuring Plan as approved by the Shareholders of the Bank in its Extraordinary General Meeting held on January 17, 2013.

Further, the Board also approved the shifting of Bank's registered address from the province of Sindh to the Federal Capital Territory subject to regulatory approvals and compliances.

The Share Transfer Books of the Bank will be closed from December 26, 2013, to January 1, 2013, (both days inclusive) to determine the entitlement of Right shares. Transfer received in order at Bank's Registrar, M/s Famco Associates (Pvt.) Ltd, 1st Floor, State Life Building No. 1-A, I.I. Chundrigar Road, Karachi upto close of business on December 24, 2013 will be treated in time for the purpose of the above entitlement to the transferees.

Yours sincerely,


Syed Zia-ul-Husnain Shamsi
Head of Legal &
Company Secretary

cc: The Managing Director, Lahore Stock Exchange Limited, Lahore.
The Managing Director, Islamabad Stock Exchange Limited, Islamabad.
The Chairman, Securities & Exchange Commission of Pakistan, Islamabad.
The Head of Operations, Central Depository Company of Pakistan Limited, Karachi.
The Director, BPRD, State Bank of Pakistan, Karachi

Samba Bank Limited

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