

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

Subject: Samba Bank Limited – Reduction of Capital

This is with reference to our letter Ref # ComSec/ KSE/419/2013 dated November 8, 2013, please find enclosed the following documents for your further necessary action and record:

A. Covering letter of auditor's certificate stating the following (copy attached):

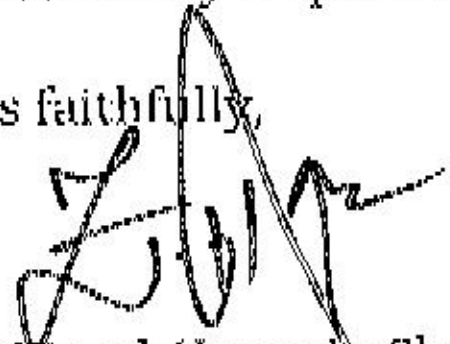
	Rupees
Paid up capital before Reduction of capital as on October 24, 2013	14,334,734,140
Less : Reduction	<u>(6,252,347,656)</u>
Paid up capital after Reduction of capital as on October 24, 2013	<u>8,082,386,484</u>

The Paid up capital of the Bank after Reduction of capital as on October 24, 2013 is represented by 808,238,648 shares of Rs 10 each.

- A. We are also pleased to enclose Free Float Report after Reduction of capital as on October 24, 2013.
- B. We confirm that all formalities of CDC related to Reduction of capital as on October 24, 2013 have been fully complied with.

You are kindly requested to resume the Bank's share trading with effect from tomorrow.

Yours faithfully,


Syed Zia-ul-Husnain Shamsi
Company Secretary

cc:

1. Managing Director, Lahore Stock Exchange Ltd. 19-Khayaban-e-Aiwan-e-Iqbal Road, Lahore-54000.
2. Managing Director, Islamabad Stock Exchange Ltd., ISE Towers, 55-B, Jinnah Avenue, Islamabad.
3. The Chairman, Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Islamabad

Samba Bank Limited

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