

Ref # ComSec/ KSE/407/2013
October 23, 2013

Mr. Muhammad Ghufraan
Deputy General Manager
Public Affairs
Karachi Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Dear Sir,

**SAMBA BANK LIMITED
REDUCTION OF CAPITAL**

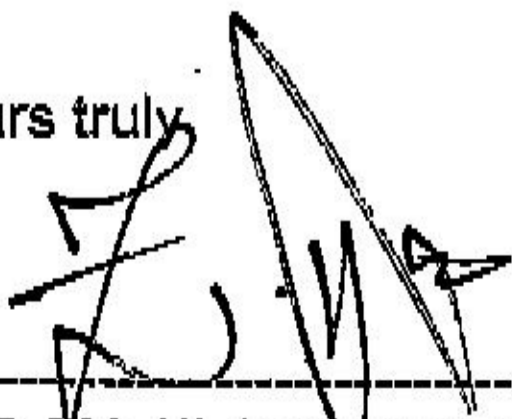
We refer to your discussions with Mr. Ovais Khan-Corporate Consultant of Samba Bank Ltd on October 23 and your letter reference bearing no. KSE/N-5651, received dated October 23, 2013. We would like to request you to further suspend trading of shares of Samba Bank Limited with effect from November 1, 2013 to November 8, 2013 and resume trading with effect from November 11, 2013.

We also refer to your letter KSE/C-639-5077 dated September 19, 2013 and confirm that:

- Auditor's Certificate confirming reduction in paid-up capital of the Company
- Revised details of free-float of shares as a result of reduction of paid-up capital as per Form-28 of the Correspondence Manual of the Exchange and
- Compliance with the procedure of Central Depository Company of Pakistan Limited applicable in respect of reduction of paid-up capital.

will be initiated once we receive Share Book Details (LOBO) from CDC after commencement of book closure period and expect to provide these to you before resumption of trading of Samba Shares and latest by November 5, 2013.

Yours truly,



**SYED ZIA-UL-HUSNAIN SHAMSI
HEAD OF LEGAL &
COMPANY SECRETARY**

Samba Bank Limit

6th Floor, Sidco Avenue Centre, Maulana Deen Muhammad Wafal Road, Saddar, Karachi.

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