

The Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

**SUBJECT : ANNOUNCEMENT
BOARD MEETING – 61st BOARD OF DIRECTORS MEETING
RESULTS FOR THE INTERIM UN-AUDITED ACCOUNTS OF THE BANK FOR
THE HALF YEAR/ 2ND QUARTER ENDED JUNE 30, 2012**


Dear Sir,

We are pleased to inform you that the Board of Directors at their meeting held on Wednesday, the 8th August, 2012, at 11:30 a.m. at its Head Office, 6th Floor, Sidco Avenue, M.D.M. Wafai Road, Karachi, approved the Un-audited Accounts of the Bank for the Half year/2nd Quarter ended June 30, 2012.

Financial Results of Samba Bank Limited for the Half year/2nd Quarter ended June 30, 2012 are attached. We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange.

Furthermore, the Board, subject to the approval of SBP and other applicable regulatory approval(s) and completion of all legal and statutory formalities, has approved restructuring of the Bank's capital by way of (i) Reduction in capital to the extent of PKR 6,252,347,656 (Pak Rupees Six billion two hundred fifty two million three hundred forty seven thousand six hundred and fifty six only) in accordance with the provisions of Section 96 of the Companies Ordinance, 1984 and (ii) Issuance of further capital by way of a right issue of 200,000,000 (Two hundred million) shares at PKR 10/- per share amounting to PKR 2,000,000,000 (Pak Rupees Two Billion only) in accordance with the provisions of Section 86 of the Companies Ordinance 1984.

Sincerely,


Saima Kamila Khan
Head of Legal &
Company Secretary

Cc:

(i) The Managing Director
Lahore Stock Exchange (G) Ltd,
19-Khayaban-e-Aiwan-e-Iqbal Road
Lahore-54000

(ii) The Managing Director
Islamabad Stock Exchange (G) Ltd,
101-E, Fazal-ul-Haq Road, Blue Area,
Islamabad

(iii) The Chairman
Securities & Exchange Commission of Pakistan,
NIC Building, Jinnah Avenue,
Islamabad

Page 1 of 2

Samba Bank Limited

6th Floor, Sidco Avenue Centre, Maulana Deen Muhammad Wafai Road, Saddar, Karachi. UAN: +92-21-111-999-333, Fax: +92-21-35685442, www.samba.com.pk

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