

May 25, 2010

- 1) The General Manager
The Karachi Stock Exchange (Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
Karachi
- 2) The Managing Director
Lahore Stock Exchange (Guarantee) Limited,
19-Khayaban-e-Aiwan-e-Iqbal Road
Lahore-54000
- 3) The Managing Director
Islamabad Stock Exchange (Guarantee) Limited,
101-E, Fazal-ul-Haq Road, Blue Area,
Islamabad

Subject: Credit / Delivery of Shares Certificates Right Issue (R-3) of the Bank

Sirs,

We are pleased to inform you that the ordinary shares / certificates in respect of Right Issue (R-3) have been credited through book entry into the respective account of the share holders maintained with the Central Depository Company of Pakistan Limited (CDC), at the end of day May 20, 2010. We are enclosing CDC's confirmation letter for your ready reference and record.

The share certificates of those shareholders, who opted for physical delivery, will be available on and after May 31, 2010 and may be collected personally or through an authorized representative in exchange for the paid Letters of Right from our Share Registrar M/s. FAMCO Associates (Pvt.) Limited, 1st Floor, State Life Building No. 1-A, 1.1. Chundrigar Road Karachi-74000, during working hours. Shareholders who desire to receive their shares certificate(s) by Courier may send their written request, along with paid Letters of Rights, upon receipt of which the Share Certificates will be dispatched by Courier.

Further, as requested, please find attached an extract of the resolution passed by the Board of Directors in respect of allotment of 175,690,730 unsubscribed rights shares taken up by the Samba Financial Group.

Thank you for your cooperation.

Sincerely,

For Samba Bank Limited


Syed Ali Azfar Naqvi
Chief Financial Officer &
Acting Company Secretary

cc: The Chairman
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue
Islamabad

Samba Bank Limited (Formerly Crescent Commercial Bank Limited)

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