

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-2931****N O T I C E****May 17, 2010**

Reproduced hereunder letter received from SAMBA BANK LIMITED for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

May 14, 2010

- 1) The General Manager
The Karachi Stock Exchange (Guarantee) Limited,
Karachi Stock Exchange Building,
Stock Exchange Road,
Karachi
- 2) The Managing Director
Lahore Stock Exchange (Guarantee) Limited,
19-Khayaban-e-Arwan-e-Iqbal Road
Lahore-54000
- 3) The Managing Director
Islamabad Stock Exchange (Guarantee) Limited,
101-E, Fazal-ul-Haq Road, Blue Area,
Islamabad

Subject: Receipt of Subscription money against offer for 63.46% Rights Shares (R-3) of the Bank

Sirs,

This is to inform you that Rs.3,199,999,999/- (Rupees Three Billion One Hundred Ninety Nine Million Nine Hundred Ninety Nine Thousand Nine Hundred Ninety Nine Only) was received by the bank. This has also been certified by our auditor M/s A.F. Ferguson & Co, Chartered Accountants. (copy is attached herewith).

Further, 175,690,730 rights shares amounting to Rs. 1,010,221,697.25 (Rupees One Billion Ten Million Two Hundred Twenty One Thousand Six Hundred Ninety Seven And Twenty Five Paisas Only) were not subscribed by the shareholders and the said Rights shares have been taken up by the Samba Financial Group, (Sponsor) as per the commitment.

You are requested to grant your NOC in the name of M/s Samba Bank Limited for the release of Subscription amount.

Thank you for your cooperation.

Sincerely,

For Samba Bank Limited



Syed Ali Azfar Naqvi
Chief Financial Officer &
Acting Company Secretary

1/2