

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-53

N O T I C E

January 05, 2010

Reproduced hereunder letter received from **SAMBA BANK LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).

January 4, 2010

The Managing Director
Karachi Stock Exchange (G) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: Extraordinary General Meeting – Special Resolutions

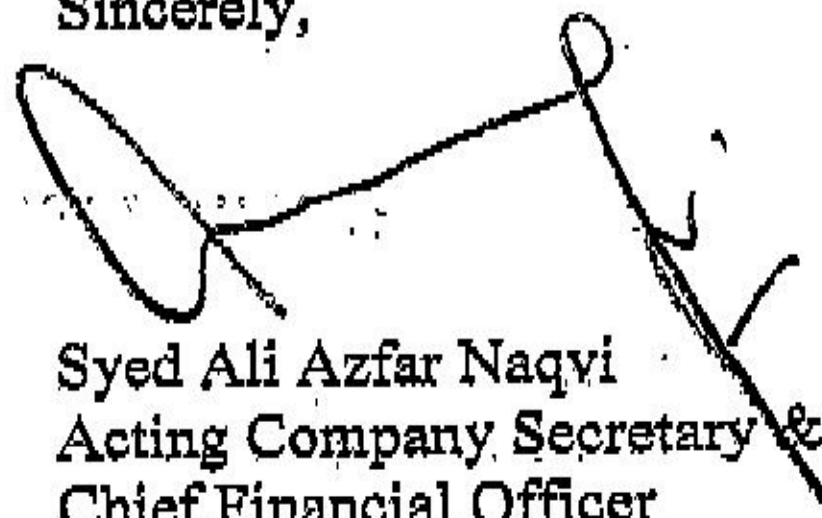
Sir,

As required by the Karachi Stock Exchange's Listing Regulation 18(2), we enclose herewith certified true copy of two Special Resolutions unanimously passed by the members in Extraordinary General Meeting of the Bank, held on December 30, 2008, subject to approval of SECP.

The separate book closure will be announced for the entitlement of the Rights Issue at a discount after the sanction of SECP.

You may please inform the members of the Exchange accordingly.

Sincerely,


Syed Ali Azfar Naqvi
Acting Company Secretary &
Chief Financial Officer

1/2