



# RUBY TEXTILE MILLS LTD.,

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October 20, 2011

Mr. Muhammad Ghufan  
Deputy General Manager Company Affairs  
Karachi Stock Exchange (G) Limited  
Stock Exchange Building,  
Stock Exchange Road  
Karachi

**SUB:- ISSUANCE OF 13,014,400 RIGHT SHARES-SUBMISSION OF  
AUDITORS CERTIFICATE REGARDING TOTAL SUBSCRIPTION**

Dear Sir(s),

We are pleased to inform you that a sum of Rs.1,660 (for 166 shares) has been received against total right shares offer of Rs.130,144,000 (for 13,014,400) up to last date of payment and a sum of Rs.130,142,340 for 13,014,234 ordinary right shares remained unsubscribed.

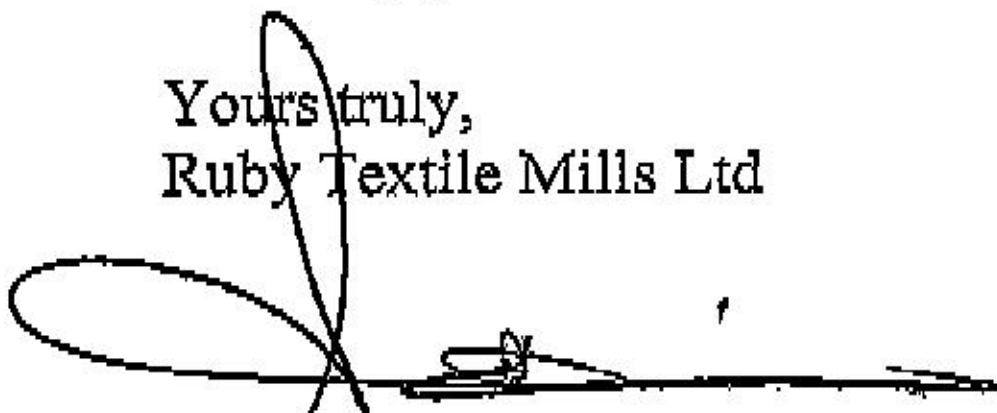
The Board of Directors in their meeting held on 18.05.2011 has offered 13,014,234 unsubscribed right shares at Rs.10/- per share which have been fully subscribed. Hence the total amount of Rs.130,144,000 has been received against issue 13,014,400 right shares.

In this respect, we are submitting herewith Auditor's Certificate dated October 18,2011 confirming the receipt of total subscription of Rs.130,144,000 against total right issue of 13,014,400 ordinary shares.

In view of above, we request you to please issue NOC in the name of Habib Metropolitan Bank Limited Davis Road Branch Lahore, Banker to the right issue, for release of the amount of right subscription.

Thanking you,

Yours truly,  
Ruby Textile Mills Ltd

  
Asif P. Khawaja  
Company Secretary

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