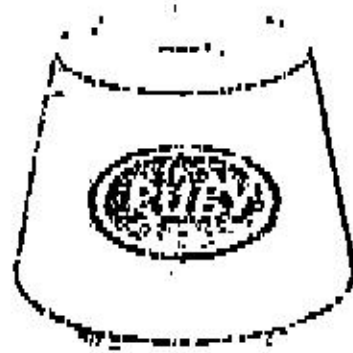


THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3834****NOTICE****July 21, 2011**

Reproduced hereunder Financial Projection received from **RUBY TEXTILE MILLS LIMITED**, for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



RUBY TEXTILE MILLS LTD.,

203-Faiyaz Centre, 2nd Floor, 3-A, SMCHS, Shahrati-e-Faisal, KARACHI-74400, PAKISTAN.
Ph: (+92-21) 3439-6600, 3438-7700. Fax: (+92-21) 3439-8800. E-mail: rtml@khi.wol.net.pk



Purpose of Right Issue:

The purpose of the right issue (M.S. at Par) is

- i) To reduce bank borrowing;
- ii) To reduce the financial cost;
- iii) To strengthen the working capital of the Company;

Benefits to the Company:

The following benefits are likely to accrue to the Company

- i) Strengthening of the equity;
- ii) Improved financial health;
- iii) Improved liquidity;
- iv) Reduction in financial cost

Use of Funds:

The funds generated from the right issue will be utilized for reduction of Bank Borrowings to strengthen capital requirements of the Company.

Financial Projections:

June 30,	2012	2013	2014
	(Rupees in millions)		
Sales	2,807	3,917	3,094
Profit / (Loss) after taxation	15.63	20.75	30.31
EPS (Rupees)	0.30	0.10	0.58
Paid up share capital	522	522	522

Notes:

The information provided herein above is based on the perception of the Directors regarding the performance of the business in the current business environment. The Company or its directors do not accept any liability for any investment decisions by any person on the basis of the above information.

Signatures of Directors

Mr. Noor Elahi

Mr. Matiuddin Siddiqui

Mrs. Parveen Elahi

Mr. Javed Usman

Mr. Nabeel Javed

Noor Elahi
Mati
Parveen Elahi
Javed Usman
Nabeel Javed