

11 December, 2020

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange road,
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited and applicable provisions of the Securities Act, 2015, Roshan Packages Limited (the "Company") hereby conveys the following information:


"M/s Shandong Yongtai Paper Mills Limited (SYPML), a shareholder of M/s Roshan Sun Tao Paper Mills (Private) Limited has made an offer to sell their 40% stake in the Roshan Sun Tao Paper Mills (Private) Limited (subsidiary), to Roshan Packages Limited (RPL). RPL currently holds 60% shares in its subsidiary and after acquisition of the above stake of 40%, Roshan Sun Tao Paper Mills (Private) Limited will become 100% owned subsidiary of RPL. This will be subject to requisite approvals and execution of definitive settlement agreement with SYPML.

It is reiterated that the management of RPL is fully committed to the project of the subsidiary and strongly believes that the paper mill project on completion will bring significant benefits to the company and its shareholders."

A disclosure form is attached herewith (**Annexure "A"**).

You may please inform the members of your Exchange, accordingly.

Yours' sincerely,


Rabia Sharif

Company Secretary

Encl: as above

Copy to:

Director / HOD Surveillance, Supervision and Enforcement Department, SECP, Islamabad.

**ROSHAN PACKAGES LIMITED
DISCLOSURE FORM
(Securities Act, 2015)**

11 December, 2020

Name of the Company	Roshan Packages Limited
Date of Report (Date of earliest event reported if applicable)	NA
Exact Name of the Company as specified in its Memorandum	Roshan Packages Limited
Registered address of the Company	325 G III Johar Town, Lahore.
Contact Information	Ms. Rabia Sharif Company Secretary Tel: +924235290734-38 Fax: +924235290731
Disclosure of inside information by the Company in terms of Securities Act, 2015	<p>“M/s Shandong Yongtai Paper Mills Limited (SYPML), a shareholder of M/s Roshan Sun Tao Paper Mills (Private) Limited has made an offer to sell their 40% stake in the Roshan Sun Tao Paper Mills (Private) Limited (subsidiary), to Roshan Packages Limited (RPL). RPL currently holds 60% shares in its subsidiary and after acquisition of the above stake of 40%, Roshan Sun Tao Paper Mills (Private) Limited will become 100% owned subsidiary of RPL. This will be subject to requisite approvals and execution of definitive settlement agreement with SYPML.</p> <p>It is reiterated that the management of RPL is fully committed to the project of the subsidiary and strongly believes that the paper mill project on completion will bring significant benefits to the company and its shareholders.”</p>


Rabia Sharif
Company Secretary

