

26-February-2020

FORM - 7

The General Manager,
Pakistan Stock Exchange Limited,
Stock Exchange Building,
Stock Exchange Road, Karachi.

Contact: 021-32439618; 021-35274381
Fax: 021-111-573-329

Subject: **Announcement-Financial Results for Half Year ended on December 31, 2019**

Dear Sir,

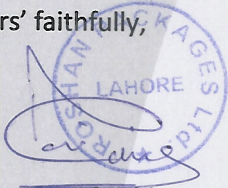
We have to inform you that the Board of Directors of our company in their meeting held on Wednesday 26th February 2020 at 01:00 PM at 325 GIII M.A. Johar Town Lahore recommended the following;

I. BONUS SHARES	NIL
II. RIGHT SHARES	NIL
III. ANY OTHER ENTITLEMENT/CORPORATE ACTION	NIL
IV. ANY OTHER PRICE-SENSITIVE INFORMATION	NIL

The financial results of the company both separate and consolidated are attached herewith.

You may inform the same to TREC holders of your exchange.

Yours' faithfully,

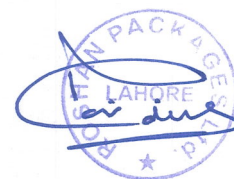


Muhammad Adil
Company Secretary

Copy To: The Executive Director,
Corporate Supervision Department,
Securities and Exchange Commission of Pakistan

ROSHAN PACKAGES LIMITED
UNCONSOLIDATED CONDENSED INTERIM STATEMENT OF PROFIT OR LOSS AND OTHER COMPREHENSIVE INCOME
(UN-AUDITED)
FOR THE SIX MONTH PERIOD ENDED 31 DECEMBER 2019

	Six months period ended		Three months period ended	
	(Un-audited) 31 December 2019 Rupees	(Un-audited) 31 December 2018 Rupees	(Un-audited) 31 December 2019 Rupees	(Un-audited) 31 December 2018 Rupees
Revenue from contracts with customers	2,926,108,713	3,212,905,278	1,692,604,692	1,683,401,639
Less:				
Sales tax	406,813,042	458,841,819	235,217,874	228,958,596
Discounts and commissions	8,116,142	6,659,581	3,120,649	3,122,782
	(414,929,184)	(465,501,400)	(238,338,523)	(232,081,378)
Net sales	2,511,179,529	2,747,403,878	1,454,266,169	1,451,320,261
Cost of revenue	(2,263,336,851)	(2,577,823,064)	(1,297,506,218)	(1,367,661,167)
Gross profit	247,842,678	169,580,814	156,759,951	83,659,094
Administrative expenses	(61,912,954)	(57,785,431)	(29,898,965)	(28,370,055)
Selling and distribution expenses	(73,875,798)	(76,049,726)	(33,526,033)	(36,647,450)
Other operating expenses	(5,986,590)	(46,717,840)	(5,986,590)	(29,190,979)
	(141,775,342)	(180,552,997)	(69,411,588)	(94,208,484)
Operating profit / (loss)	106,067,336	(10,972,183)	87,348,363	(10,549,390)
Other income	102,392,852	71,670,950	44,732,749	51,344,176
Finance cost	(126,416,068)	(81,887,942)	(65,749,425)	(41,663,609)
Profit / (Loss) before taxation	82,044,120	(21,189,175)	66,331,687	(868,823)
Taxation	91,834,053	(37,378,641)	87,423,724	(22,408,762)
Profit / (Loss) for the period	173,878,173	(58,567,816)	153,755,411	(23,277,585)
Earnings / (Loss) per share - Basic and diluted	1.23	(0.41)	1.08	(0.16)



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Less:				
Sales tax	406,813,042	458,841,819	235,217,874	228,958,596
Discounts and commissions	8,116,142	6,659,581	3,120,649	3,122,782
	(414,929,184)	(465,501,400)	(238,338,523)	(232,081,378)
Net sales	2,511,179,529	2,747,403,878	1,454,266,169	1,451,320,261
Cost of revenue	(2,263,336,851)	(2,577,823,064)	(1,297,506,218)	(1,367,661,167)
Gross profit	247,842,678	169,580,814	156,759,951	83,659,094
Administrative expenses	(62,527,989)	(57,785,431)	(29,898,965)	(28,370,055)
Selling and distribution expenses	(73,875,798)	(76,049,726)	(33,526,033)	(36,647,450)
Other operating expenses	(5,986,590)	(47,984,500)	(5,986,590)	(29,190,979)
	(142,390,377)	(181,819,657)	(69,411,588)	(94,208,484)
Operating profit / (loss)	105,452,301	(12,238,843)	87,348,363	(10,549,390)
Other income	85,815,268	64,516,608	32,340,790	51,344,176
Finance cost	(126,416,068)	(81,887,942)	(65,749,425)	(41,663,609)
Profit / (Loss) before taxation	64,851,501	(29,610,177)	53,939,728	(868,823)
Taxation	91,834,053	(37,378,641)	87,423,724	(22,408,762)
Profit / (Loss) for the period	156,685,554	(66,988,818)	141,363,452	(23,277,585)
Profit / (Loss) attributable to:				
Owners of the Holding Company	156,931,568	(66,482,155)	141,363,452	(23,024,253)
Non-controlling interest	(246,014)	(506,664)	-	(253,332)
	156,685,554	(66,988,819)	141,363,452	(23,277,585)
Earnings / (Loss) per share - Basic and diluted	1.10	(0.47)	1.00	(0.16)

