

11TH May 2018

The General Manager,
Pakistan Stock Exchange Limited
Stock Exchange Building,
Stock Exchange Road,
Karachi.

Subject: Disclosure of Material Information

Dear Sir,

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited and applicable provisions of the Securities Act, 2015, Roshan Packages Limited (the "Company") hereby conveys the following information:


M/s Shandong Yongati Paper Mills Limited (SYPML), a shareholder of M/s Roshan Sun Tao Paper Mills Private Limited, a subsidiary of the Company, has filed a petition in the Lahore High Court, Lahore for winding up of Roshan Sun Tao Paper Mills Private Limited. The Company has also been made a respondent in the petition. The management intends to defend the winding up proceedings and is confident that the petition will be dismissed as the Company being majority shareholder is fully committed to the investment plan of the subsidiary for its paper mill project. Further, the Company is also taking all remedies available to it to protect its interests in the subsidiary.

We had earlier intimated about SYPML's intention not to make further investments in the subsidiary. SYPML has made only partial investment which is not significant in relation to envisaged total equity of the subsidiary. Therefore, the exit of SYPML from the subsidiary will not have any adverse impact on the project of the subsidiary. The management is fully committed to the project of the subsidiary and strongly believes that the paper mill project on completion will bring significant benefits to the company and its shareholders."

A disclosure form is attached herewith (**Annexure "A"**).

You may please inform the members of your Exchange, accordingly.

Yours' sincerely,


Company Secretary

Encl: as above

Copy to:

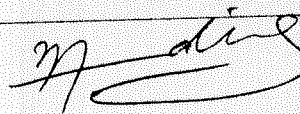
Director / HOD Surveillance, Supervision and Enforcement Department, SECP, Islamabad

Corporate Supervision Department, SECP, Islamabad

**ROSHAN PACKAGES LIMITED
DISCLOSURE FORM
(Securities Act, 2015)**

11th May, 2018

Name of the Company	Roshan Packages Limited
Date of Report (Date of earliest event reported if applicable)	NA
Exact Name of the Company as specified in its Memorandum	Roshan Packages Limited
Registered address of the Company	325 G-III, Johar Town, Lahore.
Contact Information	Mr. Muhammad Adil Company Secretary Tel: +92-42-35290734 Fax: +92-42-35290731
Disclosure of inside information by the Company in terms of Securities Act, 2015	<p><i>M/s Shandong Yongati Paper Mills Limited (SYPML), a shareholder of M/s Roshan Sun Tao Paper Mills Private Limited, a subsidiary of the Company, has filed a petition in the Lahore High Court, Lahore for winding up of Roshan Sun Tao Paper Mills(Pvt.) Limited. The Company has also been made a respondent in the petition. The management intends to defend the winding up proceedings and is confident that the petition will be dismissed as the Company being majority shareholder is fully committed to the investment plan of the subsidiary for its paper mill project. Further, the Company is also taking all remedies available to it to protect its interests in the subsidiary.</i></p> <p><i>We had earlier intimated about SYPML's intention not to make further investments in the subsidiary. SYPML has made only partial investment which is not significant in relation to envisaged total equity of the subsidiary. Therefore, the exit of SYPML from the subsidiary will not have any adverse impact on the project of the subsidiary. The management is fully committed to the project of the subsidiary and strongly believes that the paper mill project on completion will bring significant benefits to the company and its shareholders."</i></p>



Company Secretary