

Reliance Insurance Company Ltd.

(Incorporated in Pakistan)

**Head Office :**

"Reliance Insurance House"
181-A, Sindhi Muslim Co-operative Housing Society,
Karachi-74400, Pakistan. Tel: 34539415-17
E-mail: reli-ins@cyber.net.pk Web Site : relianceins.com

P.O. Box No. : 13356
GRAMS : TRUSTONUS
Fax No. : 92-21-34539412

REF:SH/INVT/45/03/2012

Dated : March 26, 2012

FAX # 021-111-573-329**FAX # 042-3636-8485**

The General Manager,
Karachi Stock Exchange (G) Limited,
Stock Exchange Building,
Stock Exchange Road
Karachi.

The Secretary,
Lahore Stock Exchange (G) Limited,
19, Khayaban-e-Aiwan Iqbal,
Lahore.

Dear Sir,

FINANCIAL RESULTS FOR THE YEAR ENDED 31ST DECEMBER, 2011.

We have to inform you that the Board of Directors of our company in their meeting held at 11.30 a.m. on Monday March 26, 2012, recommended the following :

- | | | |
|-------|---|--------------|
| (i) | CASH DIVIDEND | 7.50% |
| | A final Cash Dividend for year ended December 31, 2011 | |
| (ii) | BONUS ISSUE | NIL |
| | The interim bonus shares already issued during the year 2011 @ 12.50% | |
| (iii) | RIGHT SHARES | NIL |

The financial results of the company are attached herewith. (Profit & Loss Account).

The Annual General Meeting of the Company will be held at 12:30 p.m. on Monday the 30th April, 2012 at Head Office of the Company at "RELIANCE INSURANCE HOUSE" 181-A, Sindhi Muslim Co-operative Housing Society Karachi.

The Share Transfer Book of the Company shall remain closed from 21st April, 2012 to 30th April, 2012 (both days inclusive),

Transfer received at Company's Share Registrar Office, M/s. C & K Management Associates (Pvt.) Limited 404 - Trade Tower, Abdullah Haroon Road, Near Hotel Metropole Karachi at the close of business on 20th April, 2012 will be treated in time for the purpose to determine entitlement of Dividend to the transferees and to attend the meeting.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange.

Thanking you,
Yours faithfully,

(A. RAZAK AHMED)
Chief Executive & Managing Director