

Reliance Insurance Company Ltd.

(Incorporated in Pakistan)


Head Office :

"Reliance Insurance House"
181-A, Sindhi Muslim Co-operative Housing Society,
Karachi-74400, Pakistan. Tel: 34539415-17
E-mail: reli-ins@cyber.net.pk Web Site : relianceins.com

P.O. Box No. : 13356
GRAMS : TRUSTONUS
Fax No. : 92-21-34539412

REF:SH/INVT/ 287/08/2011

Dated : August 24, 2011

✓ **The General Manager,**
Karachi Stock Exchange (G) Limited,
Stock Exchange Building,
Stock Exchange Road
Karachi. **FAX # 021-111-573-329**

The Secretary,
Lahore Stock Exchange (G) Limited,
19, Khayaban-e-Aiwan Iqbal,
Lahore. **FAX # 042- 111-441-441**

Dear Sir,

INTERIM FINANCIAL STATEMENTS FOR THE HALF YEAR ENDED JUNE 30, 2011 (UNAUDITED).

We have to inform you that the Board of Directors of our company in their meeting held at 11.30 a.m. on Wednesday August 24, 2011, recommended the following :

- | | | |
|-------|--|---------------|
| (i) | <u>CASH DIVIDEND</u> | NIL |
| | An Interim Cash Dividend for period ended June 30, 2011 | |
| (ii) | <u>BONUS ISSUE</u> | 12.50% |
| | An Interim Bonus Share 1 ordinary share for every 8 ordinary shares. | |
| (iii) | <u>RIGHT SHARES</u> | NIL |

The financial results of the company are attached herewith.(Profit & Loss Account).

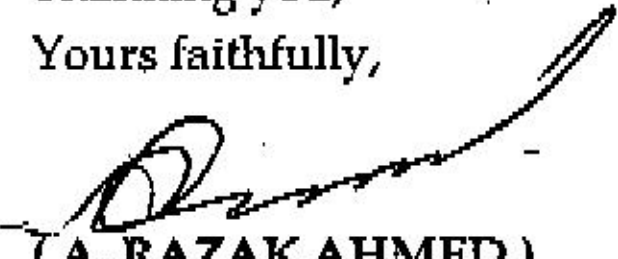
The Share Transfer Book of the Company shall remain closed from 23rd September, 2011 to 30th September, 2011 (both days inclusive),

Transfer received at Company's Share Registrar Office, M/s. C & K Management Associates (Pvt.) Limited 404 - Trade Tower, Abdullah Haroon Road, Near Hotel Metropole Karachi at the close of business on 22nd September, 2011 will be treated in time for the purpose to determine entitlement of Bonus Share.

We will be sending you 300 copies of printed accounts for distribution amongst the members of the Exchange.

Certificate obtained from auditor(s) regarding status of free reserve after the issue of bonus shares is enclosed.

Thanking you,
Yours faithfully,


(A. RAZAK AHMED)

Chief Executive & Managing Director

copy to:

The Executive Director **Fax # 021-32423248**
Securities & Exchange Commission of Pakistan
Insurance Division,
State Life Building No.2, 4th Floor,
Walance Road, Karachi

The Director **Fax # 051-9218592 & 9204915**
Securities Exchange Commission of Pakistan
NIC Building, 63
Jinnah Avenue, Islamabad.