



PAKISTAN STOCK EXCHANGE LIMITED

(Formerly: Karachi Stock Exchange Limited)

(Copy of the same is also available on our Website www.kse.com.pk)

PSX/N-3136

NOTICE

May 12, 2016

RESHAM TEXTILE INDUSTRIES LIMITED

Source: "BUSINESS RECORDER"

Dated: May 12, 2016

M/S. RESHAM TEXTILE INDUSTRIES LIMITED

36 A – LAWRENCE ROAD, LAHORE, PAKISTAN
TERMS, CONDITIONS AND PROCEDURE FOR PURCHASE OF
94,644 SHARES OF
M/S. RESHAM TEXTILE INDUSTRIES LIMITED

BY
MR. MUHAMMAD ALI CHAUDHRY, DIRECTOR & MAIN SPONSORS
This is to inform to all the shareholders that Mr. Muhammad Ali Chaudhry, Director & the Majority Shareholders of M/s. Resham Textile Industries Limited (the Company) have decided to purchase all the shares of the Company held by others. The shareholders of the Company passed a special resolution for de-listing of the Company from the Pakistan Stock Exchange Limited at the Extraordinary General Meeting held on May 4th, 2016, copy of Special Resolution is being sent to the members separately.

Below are the set out terms, conditions and procedures for purchase of the shares of the Company by Mr. Muhammad Ali Chaudhry, Director & Main Sponsors.

1. Mr. Muhammad Ali Chaudhry, Director & Main Sponsors are offering to buy the shares of the Company at a price of Rs. 51.02 per share. This purchase price has also been approved by the Pakistan Stock Exchange Limited in accordance with its Regulations.
2. The share purchase offer will be valid from May 13th, 2016 to July 11th, 2016 both days inclusive. After this period, it is intended that the Company will be delisted from the Pakistan Stock Exchange Limited.
3. This offer is valid for all shareholders of the company (i.e. those shareholders holding physical share certificates and those shareholders whose shares are held as book-entry security in the Central Depository System of the Central Depository Company of Pakistan Limited (CDC).
4. In order to avail the offer, shareholders need to send (by either Registered mail or courier service) or personally take the following documents to our authorized Purchase Agent:

Name of authorized Purchase Agent: M/s. Optimus Capital Management (Pvt.) Ltd.
Address: D-7/1/1, Block 2, KDA Scheme # 5 Clifton, Karachi.
Phone Nos.: 021-3529 6958, 3529 6959
Fax No.: 9221 3529 6957

A. Physical Shares

- i. For registered Shareholders:
 - Share certificates with verified transfer deeds.
- ii. For shareholders with open transfer deeds:
 - Share certificates with verified transfer deeds.
 - Copy of National Identity Card of the person who owns the shares.
- iii. Optimus Capital Management (Pvt.) Ltd. will issue a receipt in exchange for the above documents. Once the share certificates, transfer deeds and other documents have been verified by the Company's Registrar, Corplink (Private) Limited, shareholders will be requested to collect payment for their shares at the rate of Rs. 51.02 per share less the TREC Holder's commission from Optimus Capital Management (Pvt.) Ltd.

Name of Share Registrar: M/s. Corplink (Pvt.) Ltd
Address: Wings Arcade, 1-K Commercial, Model Town, Lahore.
Phone Nos.: 042 35839182, 35916714, 35916719
Fax No.: 042 35889037

- Payment to the shareholders will be made within three weeks of the date of issuance of the receipt.

B. Shares through the CDC

The Purchase Agent would purchase the shares through Karachi Automated Trading System (KATS).

Payment to sellers will be made as per the Clearing Schedule notified by the Pakistan Stock Exchange Ltd.

Lahore
May 11, 2016

Muhammad Javed
Company Secretary