

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-6622

NOTICE

December 26, 2011

Reproduced hereunder letter dated December 26, 2011 received from **REGENT TEXTILE INDUSTRIES LIMITED**, and reply sent by the Exchange to the Company vide letter No. **KSE/C-149-7666** dated December 26, 2011, for information of all concerned.

(Copy of the same is also available on our Website www.kse.com.pk).

**REGENT TEXTILE INDUSTRIES LIMITED**

December 26, 2011

By hand

The Managing Director
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Subject: **BUY-BACK OF SHARES BY THE SPONSORS OF REGENT TEXTILE INDUSTRIES LIMITED**

Dear Sir,

Please refer to our application for buy-back of shares by the sponsors and subsequent delisting of the company and the discussions held at the Committee meeting of the Exchange today.

We hereby convey our revised offer for buy-back of shares of the company at Rs. 92.71/- per share by the sponsors.

You are, requested to please accept our revised offer and let us know the requirements to be followed in this behalf.

Thanking you,

Yours sincerely,



Amin Hashwani
Chief Executive