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December 30, 2010

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore.

The General Manager,
Islamabad Stock Exchange (Guarantee) Limited
ISE-Towers,
55-B, Jinnah Avenue,
Islamabad

Dear Sir,

**FINAL BOOK CLOSURE NOTICE TO SHAREHOLDERS FOR MERGER/AMALGAMATION OF THE
ROYAL BANK OF SCOTLAND LIMITED WITH AND INTO FAYSAL BANK LIMITED**

In furtherance to our Letter dated December 29, 2010, we would like to inform you that State Bank of Pakistan vide Sanction Order dated December 29, 2010 under Section 48 of the Banking Companies Ordinance, 1962 ("Sanction Order") has approved the amalgamation of The Royal Bank of Scotland Limited with and into Faysal Bank Limited.

We have already confirmed to SBP that the Effective Date for the merger of The Royal Bank of Scotland Limited with and into Faysal Bank Limited will be the close of business on December 31, 2010. With reference to our Letter dated December 29, 2010, we reiterate to suspend trading of RBS shares effective December 31, 2010 and allow only spot trading (T+1) on December 30, 2010. The Shares Transfer Books of RBS will finally be closed from January 1, 2011 for this purpose.

Yours truly,

Syed Majid Ali
Chief Financial Officer

Mian Ejaz Ahmad
Company Secretary

CC: Head of Operations, Central Depository Company (CDC), Karachi

