



December 29, 2010

REVISED INTIMATION

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

The General Manager
Lahore Stock Exchange (Guarantee) Limited
19-Khayaban-e-Aiwan-e-Iqbal,
Lahore.

The General Manager,
Islamabad Stock Exchange (Guarantee) Limited
ISE-Towers,
55-B, Jinnah Avenue,
Islamabad

Main Branch
(Country Principal Office)
16 Abdullah Haroon Road
Karachi-75530
Pakistan

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Dear Sir,

FINAL BOOK CLOSURE NOTICE TO SHAREHOLDERS FOR MERGER/AMALGAMATION OF THE ROYAL BANK OF SCOTLAND LIMITED WITH AND INTO FAYSAL BANK LIMITED

As already intimated to you, the share holders of Faysal Bank Limited (**Faysal Bank**) and The Royal Bank of Scotland Limited (**RBS Pakistan**) have approved the Scheme of amalgamation in their Extra Ordinary General Meetings held on November 10, 2010 and November 11, 2010, respectively.

In this regard we already have applied to State Bank of Pakistan (SBP) for approval of Scheme of Amalgamation whereby RBS Pakistan with be merged with and into Faysal Bank. We anticipate receiving **TODAY** approval of SBP to merge RBS with and into Faysal Bank with effect from December 31, 2010 post working hours. Under the scheme, the entire undertaking of RBS including all moveable and immovable properties, assets and liabilities and all the rights and obligations of RBS shall be amalgamated with and into FBL and RBS would stand dissolved without winding up.

You are requested to suspend trading of RBS shares effective December 31, 2010 and allow only spot trading (T+1) on December 30, 2010. The Shares Transfer Books of RBS will finally be closed from January 1, 2011 for this purpose.

As soon as SBP approval is received we will intimate you immediately.

Yours truly,

Syed Majid Ali
Chief Financial Officer

Mian Ejaz Ahmad
Company Secretary

CC: Head of Operations, Central Depository Company (CDC), Karachi