



LCA/220/10

October 15, 2010

**Managing Director**  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi.

**Main Branch**  
(Country Principal Office)  
16 Abdullah Haroon Road  
Karachi-75530  
Pakistan  
UAN : (021) 111-11-22-33  
Fax : (021) 568 3432  
Swift Code: ABNAPKKA  
www.rbs.com.pk

**Acquisition of majority shares in The Royal Bank of Scotland Limited**

Dear Sir,

We refer to our letter No. LCA/137/10 dated June 16, 2010, in terms whereof we notified the Stock Exchange that Faysal Bank Limited had signed a Share Purchase Agreement dated June 15, 2010 with The Royal Bank of Scotland N.V. for the acquisition of 99.37% shareholding in The Royal Bank of Scotland Limited ("RBS Pakistan").

We also refer to our letter No. LCA/207/10 dated October 11, 2010, wherein we notified the Stock Exchange of the meeting of the Board of Directors of The Royal Bank of Scotland Limited to be held on October 15, 2010.

As stated in our earlier letters, we are writing to reconfirm that all the closing formalities in relation to the acquisition of 99.37% shareholding of The Royal Bank of Scotland N.V. in RBS Pakistan will be completed on October 15, 2010.

Sincerely,

Mian Ejaz Ahmad  
Company Secretary

Cc to:

1. The Managing Director, Lahore Stock Exchange, Lahore
2. The Managing Director, Islamabad Stock Exchange, Islamabad,