



LCA/70/2010

Mr. Muhammad Ghufan
Deputy General Manager – Company Affairs,
Karachi Stock Exchange (G) Limited,
Karachi

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12 March 2010

Dear Madam / Sirs,

PROPOSED RESTRUCTURING OF ABN AMRO BANK N.V. ("ABN AMRO BANK")

We refer to our letter dated February 8, 2010 relating to the notice of the proposed legal name change of ABN AMRO Bank. In that letter we stated, inter alia, that all of the shares in ABN AMRO II N.V. (currently held by ABN AMRO Holding N.V.), together with some remaining assets allocated to the State of the Netherlands which were not transferred on 6 February 2010, will be transferred to a legal entity which will be fully owned by the State of the Netherlands on 31 March 2010 (the "Separation Date").

We hereby inform you that the Separation Date has now changed to 1 April 2010. We apologise for any inconvenience this may have caused.

Please do not hesitate to contact us should you have any queries.

Yours sincerely

Mian Ejaz Ahmad
Company Secretary

c.c.

1. The Managing Director, Lahore Stock Exchange, Lahore
2. The Managing Director, Islamabad Stock Exchange, Islamabad
3. Director, Banking Policy and Regulation Department, State Bank of Pakistan
4. Executive Director, Enforcement & Monitoring Division, Securities & Exchange Commission of Pakistan
5. The Registrar, Companies Registration Office, Securities & Exchange Commission of Pakistan, Lahore

