



LCA/40/2010

March 04, 2010

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Main Branch
(Country Principal Office)
16 Abdullah Haroon Road
Karachi-75530
Pakistan
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Swift Code: ABNAPKKA
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MATERIAL INFORMATION
SBP IN PRINCIPAL APPROVAL FOR DUE DILIGENCE

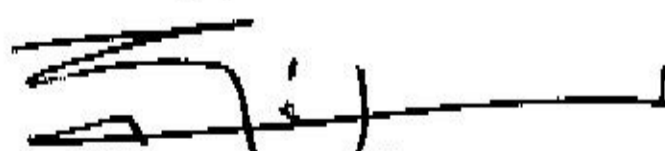
Dear Sir:

In furtherance to our earlier letter No. LCA/015/2010 dated January 14, 2010, and with reference to the subject, we write to submit the material information that the State Bank of Pakistan has granted In-Principal approval to Faysal Bank Limited on its application to conduct the Due Diligence of The Royal Bank of Scotland Limited.

This is for your information.

Thanking you,

Yours truly,


Mian Ejaz Ahmad
Company Secretary

c.c.

1. The Managing Director, Lahore Stock Exchange, Lahore
2. The Managing Director, Islamabad Stock Exchange, Islamabad
3. Executive Director, Enforcement & Monitoring Division, Securities & Exchange Commission of Pakistan
4. The Registrar, Companies Registration Office, Securities & Exchange Commission of Pakistan, Lahore