



LCA/015/2010

January 14, 2010

The General Manager
Karachi Stock Exchange (Guarantee) Limited
Stock Exchange Building
Stock Exchange Road
Karachi.

Main Branch

(Country Principal Office)
16 Abdullah Haroon Road
Karachi-75530
Pakistan

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www.rbs.com.pk

Dear Sirs:

You are hereby notified that The Royal Bank of Scotland Group plc ("RBS") has re-commenced the process for the potential sale of its 99.37% ownership interest in The Royal Bank of Scotland Limited ("RBS Pakistan") (the "Proposed Sale").

We understand that at this stage RBS is in the process of identifying potential bidders for the Proposed Sale. Subject to obtaining requisite regulatory approvals, such potential bidders may be invited to and may conduct due diligence on RBS Pakistan.

This is for your information.

Thanking you,

Yours faithfully,

Mian Ejaz Ahmed
Company Secretary

c.c.

1. The Managing Director, Lahore Stock Exchange, Lahore
2. The Managing Director, Islamabad Stock Exchange, Islamabad
3. Director, Banking Policy and Regulation Department, State Bank of Pakistan
4. Executive Director, Enforcement & Monitoring Division, Securities & Exchange Commission of Pakistan
5. The Registrar, Companies Registration Office, Securities & Exchange Commission of Pakistan, Lahore