

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-3445

N O T I C E

June 16, 2009

Reproduced hereunder the letter received from **THE ROYAL BANK OF SCOTLAND LIMITED** for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



LCA/205/09
May 29, 2009

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Ltd.
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Dear Sir,

MATERIAL INFORMATION
HBL'S ANNOUNCEMENT TO KSE ON THEIR DECISION
TO WITHDRAW FROM THE BIDDING PROCESS

This is further to our letter No. LCA/163/09 dated April 22, 2009 informing you that SBP has granted in principle approval to HBL to conduct due diligence of The Royal Bank of Scotland Limited (formally ABN AMRO Bank (Pakistan) Limited).

In this regard, we may inform that HBL has made an announcement to Karachi Stock Exchange about their reported decision to withdraw from the bidding process of The Royal Bank of Scotland Limited.

Yours Sincerely,


Mian Ejaz Ahmad
Company Secretary