

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**KSE/N-3327****N O T I C E****June 08, 2009**

Reproduced hereunder the letter received from THE ROYAL BANK OF SCOTLAND for information of members of the Exchange.

(Copy of the same is also available on our Website www.kse.com.pk).



LCA/09
June 08, 2009

Mr. Muhammad Ghufraan
Deputy General Manager
Karachi Stock Exchange (Guarantee) Ltd.
Stock Exchange Building
Stock Exchange Road
Karachi.

Defence Branch:
77-Y Phase III,
Commercial Area D.H.A.
Lahore Cantt.
Lahore-54000
Pakistan.

Ph : (042) 572 8282
 : (042) 572 6601
Fax : (042) 572 5767
Swift Code: ABNAPKALHR
www.rbs.com.pk

Dear Sir,

MATERIAL INFORMATION

SBP IN PRINCIPLE APPROVAL TO JS BANK LIMITED
IN PLACE OF JAHANGIR SIDDIQUI & COMPANY LIMITED TO SUBMIT BID.

This is further to our letter dated April 29, 2009 informing you that the SBP has granted in principle approval to "Jahangir Siddiqui & Company Limited" to conduct due diligence in respect of The Royal Bank of Scotland Limited (formally ABN AMRO Bank (Pakistan) Limited).

In this regard, we wish to inform you that SBP has now granted In-Principle Approval to "JS Bank Limited" in place of "Jahangir Siddiqui & Co Limited to submit a bid to acquire the offered shareholding of The Royal Bank of Scotland Limited (formally ABN AMRO Bank (Pakistan) Limited)..

Yours Sincerely,

Mian Ejaz Ahmad
Company Secretary

Cc to:

1. The Managing Director, Lahore Stock Exchange, Lahore for necessary information and record.
2. The Managing Director, Islamabad Stock Exchange, Islamabad, for necessary information and record.