



LCA/163/09
April 22, 2009

Mr. Muhammad Ghufraan,
Deputy General Manager,
Karachi Stock Exchange (Guarantee) Ltd.,
Karachi.

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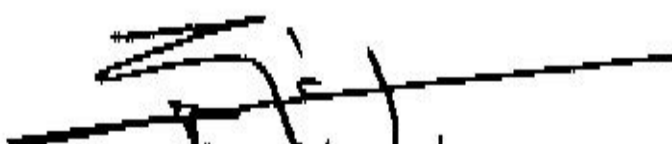
INTEREST TO ACQUIRE THE ROYAL BANK OF SCOTLAND LIMITED

Dear Sir,

In furtherance to our earlier letter No. LCA/152/09 dated April 15, 2009, on the subject, please note that the State Bank of Pakistan has granted In-Principle approval to MCB Bank and Habib Bank Limited to conduct due diligence of The Royal Bank of Scotland Limited.

This is for your information.

Yours Sincerely,


Mian Ejaz Ahmad
Company Secretary

Cc to:

1. The Managing Director, Lahore Stock Exchange, Lahore for his information.
2. The Managing Director, Islamabad Stock Exchange, Islamabad, for his information.