

**THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED**

KSE/N-2116

**N O T I C E**

April 15, 2009

Reproduced hereunder the letter No. **KSE/C-766-3942** dated April 13, 2009 sent to **THE ROYAL BANK OF SCOTLAND LIMITED** by the Exchange and reply received from Bank vide its letter No. **LCA/152/09** dated April 15, 2009 for information of all concerned.

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**THE KARACHI  
STOCK EXCHANGE  
(GUARANTEE) LIMITED**

STOCK EXCHANGE BUILDING, STOCK EXCHANGE ROAD, KARACHI-74000, PAKISTAN.  
UAN : 111-001-122 FAX : 2410825  
WEBSITE: www.kse.com.pk E-mail: gm@kse.com.pk

Ref. No. **KSE/**  
**C-766-3942**

April 13, 2009

Through Courier

The Company Secretary  
The Royal Bank of Scotland Limited  
77-Y, Phase-III,  
Commercial Area, D.H.A.,  
Lahore

Subject: **Interest to acquire Royal Bank of Scotland Limited (formerly ABN AMRO Bank (Pakistan) Limited)**

Dear Sir,

We are in receipt of letter from Habib Bank Limited and MCB Bank Limited regarding acquisition of RBS Pakistan (copy attached).

You are requested to let us have the details of the matter immediately.

Yours Sincerely,

  
Muhammad Ghufraan  
Deputy General Manager - Company Affairs

Encl: as above.

**Copy to:**  
Managing Director-KSE  
General Manager Operations-KSE

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