



LCA/066/09  
March 5, 2009

Mr. Muhammad Ghufraan  
Deputy General Manager  
The Karachi Stock Exchange (Guarantee) Limited  
Stock Exchange Building  
Stock Exchange Road  
Karachi

**Main Branch**  
(Country Principal Office)  
16 Abdullah Haroon Road  
Karachi-75530  
Pakistan  
UAN : (021) 111-11-22-33  
Fax : (021) 568 3432  
Swift Code: ABNAPKKA  
www.rbs.com.pk

Dear Sir,

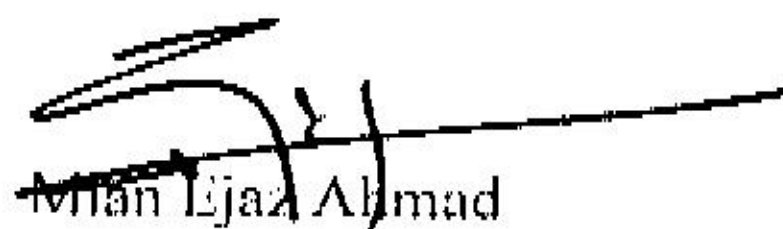
**INFORMATION OF SUBSCRIPTION OF RIGHT OFFER**

The Royal Bank of Scotland Limited  
(formerly ABN AMRO Bank (Pakistan) Limited)

In compliance with clause No.5 of your approval of our Letter of Right, we write to submit the following information compiled and submitted by our Share Registrar, so far as of today i.e. March 3, 2009:

TOTAL RIGHT OFFER	AMOUNT SUBSCRIBED	NO. OF SUBSCRIBED RIGHT SHARES	LAST DATE OF SUBSCRIPTION
370,545,006	3,680,308,430	368,030,843	February 19, 2009

Your Sincerely,

  
Mian Ejaz Ahmad  
Company Secretary