

THE KARACHI STOCK EXCHANGE (GUARANTEE) LIMITED

KSE/N-7409

N O T I C E

November 03, 2008

Reproduced hereunder letter received from THE ROYAL BANK OF SCOTLAND LIMITED for information of members of the Exchange.



Main Branch
 (Country Principal Office)
 16 Abdullah Haroon Road
 Karachi-75530
 Pakistan
 UAN: (021) 111-11-22-33
 Fax : (021) 568 3432
 Swift Code: ABNAPKKA
 www.rbs.com.pk

The Royal Bank of Scotland Limited, formerly ABN AMRO Bank (Pakistan) Ltd

Rs In million

	Projections				
	2007	2008	2009	2010	2011
Assets					
Advances	60,365	65,043	76,671	90,373	101,541
Advances under Export Finance	4,103	6,000	7,000	7,000	7,800
Investments	16,436	21,645	24,752	32,126	35,691
Local Placements	7,075	5,207	6,617	5,019	5,622
Foreign Currency Placements	5,271	3,080	3,245	3,407	3,577
Cash and Balance with SBP	8,786	11,101	12,697	14,561	16,070
Other Assets	2,718	2,900	3,000	3,300	3,700
Fixed Assets	2,780	4,850	5,250	5,450	5,550
Assets	107,536	119,636	139,253	161,236	179,251
Liabilities					
LCY Deposits	75,574	80,108	94,528	111,543	124,928
FCY Deposits	14,715	15,451	16,223	17,034	17,886
Inter Bank Borrowings	1,828	2,403	3,781	5,577	6,246
Export Finance Borrowings	4,240	4,200	4,900	4,900	5,250
TFCTier 2 (Already issued)	799	799	799	599	399
Other Liabilities	5,314	6,000	6,500	7,000	7,500
Liabilities	102,470	108,961	126,731	146,554	162,210
Net Assets	5,066	10,675	12,501	14,682	17,041
Represented by:					
Share Capital	13,474	17,174	17,174	17,174	17,174
Reserves	(6,395)	(6,395)	(6,395)	(6,395)	(6,395)
Accumulated(Loss)/Profit	(1,990)	(1,654)	(28)	2,053	4,512
Other Reserves	5,048	9,125	16,751	12,832	15,291
Revaluation Reserve	(23)	1,750	1,750	1,750	1,750
Net Assets	5,066	10,675	12,501	14,682	17,041

(0)

Shamim Ahmad KHAN

Shehzad Naqvi

Gen. Muhammad Maqsood

Shahid Hafiz Kardar

MIAN EJAZ AHMAD
 Company Secretary
 The Royal Bank of Scotland Limited



P/2