

Reproduced hereunder letter received from THE ROYAL BANK OF SCOTLAND LIMITED for information of members of the Exchange.

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LCA/271/08  
October 27, 2008

**The General Manager**  
Karachi Stock Exchange (Guarantee) Ltd.  
Stock Exchange Building  
Stock Exchange Road  
Karachi

Dear Sir

**INFORMATION UNDER THE CODE OF CORPORATE GOVERNANCE  
AND THE COMPANIES (ISSUE OF CAPITAL) RULES, 1996**

The Royal Bank of Scotland Limited  
(formerly ABN AMRO Bank (Pakistan) Limited)

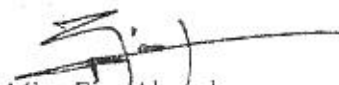
In compliance with the Sub Rule (iii) Rule 5 of the Companies (Issue of Capital) Rules, 1996 and the Listing Regulations of the exchange, we are pleased to convey the following material information:

That our Board of Directors in their meeting held on October 27, 2008 has decided to offer 370,545,006 Right Shares to the shareholders in the proportion of 27.50 shares for every 100 shares held i.e. 27.50% Right Issue at par i.e. at Rs.10 per share.

To accommodate the increase in the paid up capital resulting from the Right Issue and the future capital increase, the Board has recommended to the shareholders for their approval in an Extra Ordinary General Meeting to increase the authorized Capital of the Bank from Rs. 14 billion to Rs. 23 Billion.

Thank you and best regards,

Yours Sincerely,

  
Mian Ejaz Ahmad  
Company Secretary