



LCA/265/08
October 27, 2008

The General Manager
Karachi Stock Exchange (Guarantee) Ltd.
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Sub: FINANCIAL RESULTS FOR THE QUARTER ENDED SEPTEMBER 30, 2008
The Royal Bank of Scotland Limited
(formerly ABN AMRO Bank (Pakistan) Limited)

Dear Sir,

We have to inform you that the Board of Directors of the Royal Bank of Scotland Limited (formerly ABN AMRO Bank (Pakistan) Limited) in their meeting held on October 27, 2008 at 3:00 p.m. at Karachi, recommended the following:

i) **CASH DIVIDEND:**

NIL

ii) **BONUS ISSUE:**

NIL

iii) **RIGHT SHARES:**

The Board has recommended to issue 370,545,006 Right Shares at par i.e. at Rs. 10 per share in proportion of 27.50 shares for every 100 shares held i.e. 27.50 % Right Issue at par i.e. at Rs. 10 per share.

The above entitlement will be made to the Shareholders whose names will appear in the Register of Members on November 26, 2008.

iv) **FINANCIAL RESULTS:**

The Financial Results of the Bank for the Quarter ended September 30, 2008 approved by the Board of Directors in their aforesaid meeting are attached as Annexure-A.