

**RAVI TEXTILE MILLS
LIMITED**

REGST. OFFICE: BUNGALOW NO. 120
DEFENCE OFFICERS HOUSING
SCHEME, SHER SHAH ROAD
MULTAN CANTT-PAKISTAN
TEL: +92-61-4503620-4503630
FAX: +92-61-4503640
E-mail: info@ravitextile.com

January 01, 2015

Mr. Amir Khan Afridi
Director
Securities Market Division
Securities & Exchange Commission of Pakistan

Mr. Muhammad Ghufraan
Deputy General Manager
Company Affairs Division
Karachi Stock Exchange Limited

Mr. Aftab Ahmad Choudry
Managing Director
Lahore Stock Exchange Limited

Subject: Disclosure under Regulation - 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008

Dear Sir(s),

Reference is being made to the captioned subject in regard with the disclosure of material information under Regulation - 5 of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008.

In light of the above mentioned regulation, we would like to inform you that a Notice of Public Announcement of Intention under Regulation - 6(4) of the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2008 has been received by us from AKD Securities Limited, who are acting as Manager to the Offer on behalf of Mr. Ahsan Javed Sheikh & Mrs. Perveen Ahsan.

Moreover, copies of the letter received along with the Announcement of Intention have been enclosed herewith for your information.

Warm Regards,

For Ravi Textile Mills Limited


Company Secretary
Munsaf Khan

enclosed 3 pages