



**RAVI TEXTILE MILLS
LIMITED**

REGST. OFFICE: BUNGALOW NO. 120
DEFENCE OFFICERS HOUSING
SCHEME, SHER SHAH ROAD
MULTAN CANTT-PAKISTAN
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14 January 2021

The General Manager
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road,
Karachi

Dear Sir

BOOK CLOSURE REQUIRED UNDER THE LISTED COMPANIES (SUBSTANTIAL ACQUISITION OF VOTING SHARES AND TAKEOVERS) REGULATIONS, 2017

1. This is with reference to the Public Announcement of Offer made by AKD Securities Limited as Manager to the Offer on behalf of Ch. Muhammad Shafique and Mr. Muhammad Ahmad Raza (the "Acquirers") on 21 December 2020 to acquire up to 4,625,627 ordinary shares of Ravi Textile Mills Limited, ("RTML") - (approximately 18.50% of the total issued ordinary shares) at Rs. 1.905 per ordinary share in accordance with the Securities Act, 2015 ("Act") and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("Regulations") (Act and Regulations are collectively referred to as the "Takeover Laws").
2. In accordance with the applicable Takeover Laws, the Acquirers have made a firm intention to issue offer letters to the shareholders of RTML, for the purpose of offering to purchase their respective ordinary shares in the Company on the date of book closure.
3. Therefore, in furtherance of the above and in accordance with applicable Takeover Laws, **notice is hereby given that the Share Transfer Books of the Company will remain closed for a period of seven (7) days from Thursday, 28 January 2021 to Wednesday, 03 February 2021 (both days inclusive).**
4. Transfers received in order at the Office of RTML's Share Registrar: M/s Hameed Majeed Associates (Private) Limited, with its address at, H.M House 7-Bank Square, Lahore ("Share Registrar") [Phone # 92-42 37235081-82] **on or before close of business (5:00 p.m) on Wednesday, 27 January 2021** will be considered in time to determine the eligibility to receive the offer letters for the public offer made by the Acquirers.
5. Members (Non-CDC) are requested to promptly notify change in their addresses, if any, to the Share Registrar of RTML. All members holding their shares in book entry form in CDS are requested to please update their particulars with their participants/investors Account Services.

Thanking You,

Yours truly,

for and on behalf of Ravi Textile Mills Limited

Chief Executive

CC:

- 1.) Director / HOD, Enforcement Department, Securities & Exchange Commission of Pakistan, NIC Building, Jinnah Avenue, Blue Area, Islamabad.
- 2.) Hameed Majeed Associates (Pvt) Limited, H.M House 7-Bank Square, Lahore.
- 3.) Head of Operations and CSS, Central Depository Company of Pakistan Limited, CDC house, 99-B, Block-B, S.M.C.H.S, Main Shahrah-e-Faisal, Karachi.
- 4.) AKD Securities Limited, Suite # 602, 6th Floor, Continental Trade Centre, Block 8, Clifton, Karachi, Pakistan.