



**RAVI TEXTILE MILLS  
LIMITED**

REGST. OFFICE: BUNGALOW NO. 120  
DEFENCE OFFICERS HOUSING  
SCHEME, SHER SHAH ROAD  
MULTAN CANTT-PAKISTAN  
TEL: +92-61-4503620-4503630  
FAX: +92-61-4503640  
E-mail: info@ravitextile.com

21 December 2020

DGM - Company Affairs  
Pakistan Stock Exchange Limited  
Stock Exchange Building  
Stock Exchange Road  
KARACHI

Director / HOD  
Enforcement Department  
Securities & Exchange Commission of Pakistan,  
NIC Building, 63-Jinnah Avenue,  
ISLAMABAD

Dear Sirs

**DISCLOSURE OF MATERIAL INFORMATION**

In accordance with the requirements of the Rule Book of Pakistan Stock Exchange Limited, applicable provisions of the Securities Act, 2015 and the Listed Companies (Substantial Acquisition of Voting Shares and Takeovers) Regulations, 2017 ("the Regulations") and in continuation of our previous notifications dated 16 October 2020 and 12 November 2020, RAVI TEXTILE MILLS LIMITED ("the Company") hereby conveys the following information:

Pursuant to Regulation 7 of the Regulations, we would like to inform you that a Notice of Public Announcement of Offer to acquire up to 4,625,627 ordinary shares (18.50% of the issued share capital) of the Company under provisions of the Securities Act, 2015 ("Act") and Regulation 7 of the Regulations has been received by us from AKD Securities Limited, who are acting as Manager to the Offer, on behalf of Ch. Muhammad Shafique and Mr. Muhammad Ahmad Raza (the Acquirers).

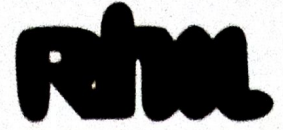
Moreover, copy of the letter received along with the Public Announcement of Offer have been enclosed herewith for your information.

A disclosure form under the Securities Act, 2015 is attached herewith.

You may please inform the members of your Exchange accordingly.

Sincerely  
for RAVI TEXTILE MILLS LIMITED

  
Chief Executive



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**DISCLOSURE FORM**

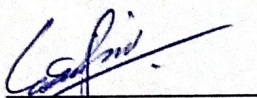
Multan, 21 December 2020

**Name of Company:** Ravi Textile Mills Limited  
**Date of Report (date of earliest event reported if applicable):** 16 October 2020  
**Exact name of the Company as specified in its Memorandum:** Ravi Textile Mills Limited  
**Registered address of the Company:** Bungalow No. 120, Defence Officers Housing Scheme Sher Shah Road, Multan Cantt., Multan  
**Contact Information:** Company Secretary  
Ravi Textile Mills Limited  
Ph: +92-61-4503620-30

**Disclosure of inside information by the Company in terms of the Securities Act, 2015**

“Pursuant to Regulation 7 of the Regulations, we would like to inform you that a Notice of Public Announcement of Offer to acquire up to 4,625,627 ordinary shares (18.50% of the issued share capital) of the Company under provisions of the Securities Act, 2015 (“Act”) and Regulation 7 of the Regulations has been received by us from AKD Securities Limited, who are acting as Manager to the Offer, on behalf of Ch. Muhammad Shafique and Mr. Muhammad Ahmad Raza (the Acquirers).

Moreover, copy of the letter received along with the Public Announcement of Offer have been enclosed herewith for your information.”

  
Chief Executive