

REF/RTM/7434

Dated June 23, 2010

The General Manager,
Haroon Askari
Karachi Stock Exchange (G) Limited,
Stock Exchange Building,
Karachi.

Dear Sir,

**Subject: Placement of your company on the Non-Compliant segment
of the Exchange on account of Default of Listing Regulation**

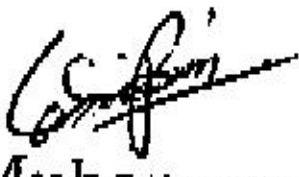
Kindly refer to your letter Ref. No.KSE/Gen-1042 dated June 04, 2010 on the captioned subject. In response thereof we would like to submit the following.

The management of the company already assured you vide its letter REF/RTM/7282 dated April 22, 2009 that the company will declare dividend out of profit in the coming years and the same was also confirmed in chief executive review report to the shareholder for the half year ended December 31, 2009.

The company fourth quarter/annual year is ending on June 30, 2010 therefore final result is not available with the management. However we again assure you that the company will declare the dividend out of profit for the year under reference.

Keeping in view of above you are requested to please defer your proceeding till the meeting board of directors to be held on for the approval of annual accounts for the year ending on June 30, 2010.

Truly yours,
For Ravi Textile Mills Limited


Muhammad Waseem ur Rehman
Chief Executive

Copy to :
The Director (Enforcement)
Securities & Exchange Commission of Pakistan
NIC Building, Jinnah Avenue, Blue Area, Islamabad



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LIMITED**

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