

ISMAIL IQBAL

Securities (Pvt.) Ltd.

Corporate Member Pakistan Stock Exchange Ltd.

Date: March 17, 2017

To:

1. Mr. Muhammad Ghufraan
DGM- Company Affairs
Pakistan Stock Exchange Limited
Stock Exchange Building
Stock Exchange Road
Karachi-74000
2. Mr. M. Asif Jalal Bhatti
Executive Director
Public Offering & Regulated Persons Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
Islamabad

Subject: **Addendum to Public Announcement of Intention to acquire 60% Shares of Linde Pakistan Limited**

Dear Sirs,

This is with reference to our letter dated March 6, 2017 on the aforementioned subject.

We are pleased to inform that the Addendum to Public Announcement of Intention has been published in Business Recorder (English) and Nawa-i-Waqt (Urdu) on March 17, 2017 in accordance with the Listed Companies (Substantial Acquisition of Voting Shares and Take-Overs) Regulations 2008 read with Securities Act 2015.

Copies of Addendum to Public Announcement, Published in both Business Recorder and Nawa-i-Waqt are enclosed with this letter.

In case you need any clarification, please contact the undersigned.

Kind Regards,



Mr. Ahfaz Mustafa

For and on behalf of

Ismail Iqbal Securities (Private) Limited

Phone: 021-34320375

PABX: 021-34302184

Enclosure: Addendum to public announcement of intention

cc:

1. Mr. Mazhar Iqbal
Company Secretary
Linde Pakistan Limited
(Formerly BOC Pakistan Limited)
P.O. Box 4845, Dockyard Road, West Wharf,
Karachi-74000
2. Mr. Moeed Hassan
Assistant Director/TO
Public Offering & Regulated Persons Department
Securities & Exchange Commission of Pakistan
NIC Building, 63 Jinnah Avenue
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Head Office :
Banglow No. C-132(B), KDA Scheme No.1
Main Miran Muhammad Shah Road Karachi.
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E-Mail : info@ismailiqbal.com Website : www.ismailiqbal.com

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Stock Exchange Building Road Karachi-74000
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Addendum to Public Announcement of Intention

This addendum ("Addendum") is in continuation of and should be read in conjunction with the Public Announcement of Intention ("PAI") published in the Khi-Lhr-Isl editions of Business Recorder (English) and the Khi-Lhr-Isl editions of Nawa-i-Waqt (Urdu) on February 25, 2017, in connection with public announcement of intention to acquire 60% shares of Linde Pakistan Limited by Metro Securities (Private) Limited and/or persons acting in concert, under the Securities Act, 2015 and Listed Companies (Substantial Acquisitions of Voting Shares and Takeovers) Regulations, 2008.

In this regard, please note the following two amendments to be made in the PAI:

1. In Clause 1. (a) titled "Name and Address of the Acquirer along with persons acting in concert. If any" the following paragraph is to be added at the end:
The special purpose vehicle is not in existence as of the date of publication of this Addendum and its particulars of name will be shared with the Target company, securities exchange and the Commission, once the same are finalized
2. In Clause 2. (a) titled "Name of the Target Company, its Directors and Major Shareholders" the name of "**3. Mr. Khaleeq Kayani**" is to be removed

Any queries with regard to the Addendum or PAI may be directed to

Manager to the Offer: Ismail Iqbal Securities (Pvt) Ltd

Address: C-132 (B) Miran Mohammed Shah Road, KDA Scheme 1,
Karachi, Pakistan

Direct: 021-3432 0375, PABX: 021- 3430 2184