



# PAKISTAN STOCK EXCHANGE LIMITED

(formerly: Karachi Stock Exchange Limited)

PSX/N-479

## NOTICE

January 26, 2017

Reproduced hereunder Supplement to the Prospectus regarding Book Building of **ROSHAN PACKAGES LIMITED**, published in daily "Business Recorder" dated January 25, 2017, for information of all concerned.

(Copy of the same is also available on our Website [www.psx.com.pk](http://www.psx.com.pk)).

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### SUPPLEMENT TO THE PROSPECTUS

This Supplement is being published pursuant to regulation 4(x) of the Book Building Regulations, 2015. The Prospectus of Roshan Packages Limited was earlier published on December 31st, 2016

### Roshan Packages Limited

- FLOOR PRICE: PKR 35.00 PER SHARE
- STRIKE PRICE: PKR 86.25 PER SHARE
- ISSUE PRICE: PKR 86.25 PER SHARE

#### Underwriters to the retail portion of the Issue

S. No.	Names of Underwriter	No. of shares Underwritten	Amount (PKR)	Date of Underwriting Agreement	Date of Due Diligence Report
(i)	MCB Bank Limited	2,898,550	249,999,937.50	24-Jan-2017	24-Jan-2017
(ii)	AlBaraka Bank (Pakistan) Limited	2,318,840	199,999,950.00	24-Jan-2017	24-Jan-2017
(iii)	Ismail Iqbal Securities (Private) Limited	968,500	83,533,125.00	24-Jan-2017	24-Jan-2017
(iv)	Concordia Securities (Private) Limited	869,600	75,003,000.00	24-Jan-2017	24-Jan-2017
(v)	RFJ Equity (Private) Limited	869,510	74,995,237.50	24-Jan-2017	24-Jan-2017
(vi)	Dawood Equities Limited	200,000	17,250,000.00	24-Jan-2017	24-Jan-2017
<b>TOTAL</b>		<b>8,125,000</b>	<b>700,781,250.00</b>		

- Underwriting Commission 1%.
- Take up Commission 1.50%, if any.
- Interest of Underwriters, in the Issue and the Issuer other than their role as Underwriters: The Underwriters are deemed to be interested to the extent of underwriting & take-up commission payable to them by the Issuer for the amount underwritten. The Underwriters have no other interest in any property or profits of the Company.

#### Category wise Breakup of Successful Bidders

S. No	Category	No. of shares provisionally allocated
1	Individual Investors	18,087,221
2	Institutional Investors	
	— Investment Companies	2,994,824
	— Mutual Funds	611,000
	— Modarabas	40,000
3	TREC Holders	2,641,955
<b>TOTAL</b>		<b>24,375,000</b>

#### Use of excess funds:

The Company has received excess amount of PKR 1.66 billion pursuant to the Book Building. The company has current outstanding short-term borrowing of over Rs.799.422 million and long-term borrowing of around Rs.751.199million. Further, the Company's working capital requirement is also expected to increase with the growth in the Company's business. The Board of Directors of the Company will deliberate uses of the excess fund after the finalization of the public issue and decide as to how much short-term borrowing and long-term loans should be repaid keeping in view the agreements with the lenders in the best interest of the Company and its shareholders, how much money should be utilized for increased working capital requirements and how much money should be utilized for any other activity related to the Company's expansion and on-going operations.

Date: 25 January 2017