



PAKISTAN STOCK EXCHANGE LIMITED

(formerly: Karachi Stock Exchange Limited)

PSX/N-6804

NOTICE

November 25, 2016

Reproduced hereunder letter received from **SINDH BANK LIMITED**, regarding **LISTING OF SINDH BANK SHARES ON PAKISTAN STOCK EXCHANGE (PSX)**, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



November 24, 2016

To

✓ Mr. Muhammad Ghufuran
Deputy General Manager – Operations
Pakistan Stock Exchange Limited
Stock Exchange Building, Stock Exchange Road
Karachi – 74000, Pakistan

Mr. Amir Muhammad Khan Afridi
Director Securities Market Division
Securities and Exchange Commission of Pakistan
National Insurance Corporation Building
Jinnah Avenue, Islamabad - 44000

Dear Sirs

Subject: Listing of Sindh Bank Shares on Pakistan Stock Exchange (PSX).

With reference to above subject we write to inform you that Sindh Bank BOD in its 44th meeting held on November 21, 2016 gave its in-principle approval for conducting due diligence of Summit Bank Limited. This could potentially lead to acquisition / merger of Summit Bank Limited into Sindh Bank Limited, subject to State Bank of Pakistan and other regulatory approvals. Keeping this in view the BOD has decided to withhold the listing process till further development in the matter.

This is for your kind information and records.

Yours sincerely

Shamsuddin Khan
Company Secretary

Saeed Jamal Tariq
Chief Financial Officer

- CC Mr Umer Habib, Head of Investment Banking & Advisory, Next Capital Limited, 8th Floor, Horizon Towers, Plot #2/6, Block III, Clifton, Karachi
- CC Mr Rabel Z. Akhund, Managing Partner, Akhund Forbes, D21, Block 4, Scheme 5, Clifton, Karachi
- CC Mr Ahmed Rajani, Vice President, Investment Banking, Arif Habib Limited, Plot No. 23, Arif Habib Centre, 2nd Floor, M.T. Khan Road, Karachi

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سندھ بینک لمیٹڈ
ہیڈ آفس: تیسری منزل، فیڈریشن ہاؤس،
عبداللہ شاہ غازی روڈ، کلفٹن، کراچی۔ ۷۵۶۰۰۔ پاکستان