



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-3894

NOTICE

June 27, 2018

Reproduced hereunder letter received from **ISMAIL IQBAL SECURITIES (PVT.) LIMITED**, regarding **Initial Public Offering ("IPO") of At-Tahur Limited ("ATL")**, for information of all concerned. (Copy of the same is also available on our Website www.psx.com.pk).

ISMAIL IQBAL

Securities (Pvt.) Ltd.

Corporate Member Pakistan Stock Exchange Ltd.

June 27, 2018

Mr. Muhammad Ghufraan
Deputy General Manager
Pakistan Exchange Limited
Stock Exchange Road
Karachi.

Subject: Initial Public Offering ("IPO") of At-Tahur Limited ("ATL")

Dear Sir,

This is with reference to your letter dated March 22, 2018 regarding approval for the Initial Public Offering of At-Tahur Limited. We are pleased to inform the Pakistan Stock Exchange Limited of the key stats of the Book Building conducted on 25th and 26th June 2018.

We have received total participation of PKR 1,188,413,910 against an issue size of PKR 733,340,000* million, oversubscribed by 1.62x. The total number of investors who participated in the Book Building of ATL were 119 out of which 52 bidders became successful investors. The table below presents details of the provisionally allocation of shares to successful bidders on the basis of investor category:

Investor Category	Provisional Allocation
Commercial Banks	3,666,700
High Net worth Individuals	5,877,487
Insurance Companies	3,500,000
Investment Companies	3,600,000
Modarabas	100,000
Mutual Funds	9,747,804
Other Institution/Corporate Body	6,851,353
Provident/Pension Funds	1,866,650
TREC Holders	1,457,006
Total	36,667,000

Yours Sincerely,

For and on behalf of **Ismail Iqbal Securities Limited**



Ahfaz Mustafa
 Chief Executive Officer

*Calculated on the basis of Floor Price of PKR 20/share