



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-1431

NOTICE

February 28, 2018

Reproduced hereunder letter Dated February 27, 2018 received from **CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED**, regarding **Credit of Shares of AGP Limited** into CDS, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).

CENTRAL DEPOSITORY COMPANY OF PAKISTAN LIMITED

Head Office:

CDC House, 99-B, Block 'B',
S.M.C.H.S. Main Shakra-e-Faisal,
Karachi - 74400, Pakistan.
Tel: 0800 - 23275
Fax: (92-21) 34326053
URL: www.cdcpakistan.com
Email: info@cdcpak.com



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February 27, 2018

Junaid Aslam
Chief Financial Officer
AGP Limited
B-23/C, S.I.T.E.,
Karachi.

SUBJECT: Credit of Shares

Dear Sir,

With reference to the Offer for Sale of AGP Limited, we hereby confirm the credit of 34,378,448 shares of AGP Limited into the accounts of successful investors. The balance shares are either blocked due to two applications per CNIC or have not been credited as some investors are yet to open their CDC account.

Regards,

Authorized Signatory

Authorized Signatory

AGP
we value life

AGP Limited
CDC Credit of Shares of
AGP Limited

AGP Limited is pleased to announce that the Central Depository Company of Pakistan Limited has credited the shares of AGP Limited into the respective Central Depository System ("CDS") accounts of the applicants i.e. Institutional/High Net Worth Individuals and Retail Investors.

Please contact the Share Registrar for further details at the following address:

Central Depository Company of Pakistan Limited
99-B, Block-'B', S.M.C.H.S.,
Main Shakra-e-Faisal,
Karachi.
Contact: 0800-23275
Fax: +92 21 34326053
Email: info@cdcpak.com
Website: www.cdcpakistan.com