



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-1345

NOTICE

February 27, 2018

Reproduced hereunder letter received from JS GLOBAL CAPITAL LIMITED regarding Offer for Sale of AGP Limited – Allotment of Shares to Investors who Applied for above 2,000 Shares, for information of all concerned.

(Copy of the same is also available on our Website www.psx.com.pk).



February 27, 2018

Mr. Muhammad Ghufan
Deputy General Manager
Company Affairs Department
Pakistan Stock Exchange Limited
Karachi

JS Global Capital Limited
6th Floor, Faysal House
Shahra-e-Faisal
Karachi, Pakistan
www.jsycl.com

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NTN: 1558280-9

Subject: Offer for Sale of AGP Limited – Allotment of Shares to Investors who Applied for above 2,000 Shares

Dear Mr. Ghufan

This is with reference to our letter dated February 21, 2018 regarding the results of public subscription of AGP Limited which was held on February 15, 2018 and February 16, 2018.

Applicants who have applied for up to 2,000 shares have been allotted shares that they have applied for. After allotment in the above mentioned manner, applicants who have applied for over 2,000 shares were initially allotted 2,000 shares and the remaining shares were allotted to them on a pro-rata basis as per Section 2.3.7 (8) of the Offer for Sale Document of AGP Limited published on October 24, 2017. A pro-rata rate of 81.92% was used on the balance shares after allotment of 2,000 shares to each investor.

Please find enclosed the list of investors who have been allotted shares on a pro-rata basis.

Yours sincerely,

Bosco Sales
Senior Manager – Investment Banking

Muhammad Shahzad Khan
Head of Investment Banking

Copy to:

Mr. Amir Khan Afridi
Director (CI),
Securities & Exchange
Commission of Pakistan,
NIC Building, Jinnah Avenue,
Islamabad.

Mr. Mohsin Rajab Ali
Senior Manager,
Central Depository Company of
Pakistan Limited,
CDC House, 99-B, Block 'B',
S.M.C.H.S, Main Shahra-e-Faisal,
Karachi.

Ms. Nusrat Munshi
Chief Executive Officer,
AGP Limited,
B-23/C, S.I.T.E.,
Karachi.

Mr. Salman Virani
Senior Vice President,
BMA Capital Management
Limited,
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Karachi.