



PAKISTAN STOCK EXCHANGE LIMITED

PSX/N-1117

NOTICE

February 21, 2018

Reproduced hereunder letter received from **JS GLOBAL CAPITAL LIMITED**, regarding Offer for Sale of AGP Limited – Result of General Public Subscription, for information of all concerned. (Copy of the same is also available on our Website www.psx.com.pk).



February 21, 2018

Mr. Muhammad Ghufraan
Deputy General Manager
Company Affairs Department
Pakistan Stock Exchange Limited
Karachi

JS Global Capital Limited
6th Floor, Faysal House
Shahra-e-Faisal
Karachi, Pakistan
www.jsg.com

Phone: +92 21 111 574 111
Fax: +92 21 5280 0167
NTN: 1558280-9

Subject: Offer for Sale of AGP Limited – Result of General Public Subscription

Dear Mr. Ghufraan

This is with reference to the public subscription of AGP Limited which was held on February 15, 2018 and February 16, 2018. The final subscription figures received from Bankers to the Issue and compiled by Registrar, Central Depository Company of Pakistan Limited ("CDC"), are provided below. We would like to inform you that the banks received applications for a total of 9,802,500 ordinary shares. The letter from CDC dated February 21, 2018 along with the bank-wise statement are also attached herewith.

Following is the summary of the public subscription of the Offer for Sale of AGP Limited:

Description	No. of Applications	No. of Shares	Amount PKR
Application for 500 Shares	4,358	2,184,000	174,720,000
Application for 1,000 Shares	873	873,000	69,840,000
Application for 1,500 Shares	79	118,500	9,480,000
Application for 2,000 Shares	139	278,000	22,240,000
Application for above 2,000 Shares	199	6,349,000	507,920,000
Total	5,658	9,802,500	784,200,000

Applicants who have applied for up to 2,000 shares will be allocated shares that they have applied for, subject to scrutiny by the registrar. After allotment in the above mentioned manner, applicants who have applied for over 2,000 shares will be allocated 2,000 shares and the remaining shares will be allocated to them on a pro-rata basis, subject to scrutiny by the registrar.

Yours sincerely,

Bach Siddiqui
AVP – Investment Banking

Khurram Schehzad
Chief Commercial Officer

Copy to:

Mr. Amir Muhammad Afridi
Director (CI),
Securities Exchange
Commission of Pakistan,
NIC Building, Jinnah Avenue,
Islamabad.

Mr. Mohsin Rajab Ali
Senior Manager,
Central Depository Company of
Pakistan Limited,
CDC House, 99-B, Block 'B',
S.M.C.H.S, Main Shahra-e-Faisal,
Karachi.

Ms. Nusrat Munshi
Chief Executive Officer,
AGP Limited,
B-23/C, S.I.T.E.,
Karachi.

Mr. Salman Virani
Senior Vice President,
BMA Capital Management
Limited,
8th Floor, Unitowar, I.I.
Chundrigar Road,
Karachi.

Enclosed:

Letter from CDC regarding subscription figures for public subscription of AGP Limited

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CDC/RTA/CA/AGP/0002/18
February 21, 2018

Mr. Junaid Aslam
Senior Controller Finance
AGP Limited
B-23C, SITE
Karachi.
Tel # / 111-247-247

**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office:
CDC House, 99-B, Block 'B',
S.M.C.H.S. Main Shakra-e-Faisal,
Karachi - 74400, Pakistan.
Tel: 0800 - 23275
Fax: (92-21) 34326053
URL: www.cdcPakistan.com
Email: info@cdcpak.com



Dear Sir,

AGP Limited
Subscription Figures of Initial Public Offering of Certificate

With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as per detail given below:

Subscription details:

No. of Applicants	Application Category of Shares	No. of Shares	Amount (Rs.)
4,368	500	2,184,000	174,720,000
873	1,000	873,000	69,840,000
79	1,500	118,500	9,480,000
139	2,000	278,000	22,240,000
199	Above 2,000	6,349,000	507,920,000
5,658	Total	9,802,500	784,200,000

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and records.

Regards,


Sajid Hussain
Assistant Manager
Share Registrar Services


Sheikh Matloob Hussain
Deputy Manager
Share Registrar Services

Encl. As stated above

c.c.: **Mr. Badr Un Naeem Siddiqui**
Assistant Vice President
Investment Banking
JS Global Capital Limited
6th Floor, Faysal House,
Shakra-e-Faisal,
Karachi.
Tel # 021-111-574-111

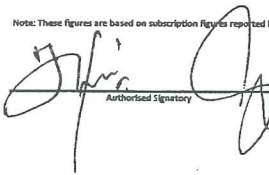



AGP LIMITED – OFFER FOR SALE
Subscription Figures - Bank wise Summary

Wednesday, February 21, 2018

Bank Code	Bank Name	Categories of Applications															Grand Summary		
		500 Shares			1000 Shares			1500 Shares			2000 Shares			More Than 2,000 Shares			Total No. of Applications	Total No. of Shares	Total Amount (Rs.)
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)			
1	Summit Bank Limited	158	79,000	6,320,000	31	31,000	2,480,000	3	4,500	360,000	3	6,000	480,000	1	3,000	240,000	196	123,500	9,880,000
2	Meezan Bank Limited	331	165,500	13,240,000	92	92,000	7,360,000	10	15,000	1,200,000	14	28,000	2,240,000	15	267,000	21,360,000	462	567,500	45,400,000
3	United Bank Limited	508	254,000	20,320,000	127	127,000	10,160,000	14	21,000	1,680,000	24	48,000	3,840,000	29	384,500	30,760,000	702	834,500	66,760,000
4	Askari Bank Limited	89	44,500	3,560,000	12	12,000	960,000	1	1,500	120,000	1	2,000	160,000	4	20,000	1,600,000	107	80,000	6,400,000
5	Bank Al Habib Limited	603	301,500	24,120,000	124	124,000	9,920,000	5	7,500	600,000	17	34,000	2,720,000	31	608,500	48,680,000	780	1,075,500	86,040,000
6	Faysal Bank Limited	110	55,000	4,400,000	11	11,000	880,000	-	-	-	5	10,000	800,000	6	68,000	5,440,000	132	144,000	11,520,000
7	Bank Alfalah Limited	213	106,500	8,520,000	32	32,000	2,560,000	6	9,000	720,000	6	12,000	960,000	7	524,500	41,960,000	264	684,000	54,720,000
8	Silkbank Limited	13	6,500	520,000	6	6,000	480,000	2	3,000	240,000	2	4,000	320,000	1	10,000	800,000	24	29,500	2,360,000
9	MCB Limited	362	181,000	14,480,000	65	65,000	5,200,000	6	9,000	720,000	17	34,000	2,720,000	16	778,000	62,240,000	466	1,067,000	85,360,000
10	Soneri Bank Limited	67	33,500	2,680,000	14	14,000	1,120,000	1	1,500	120,000	6	12,000	960,000	3	74,000	5,920,000	91	135,000	10,800,000
11	Habib Metropolitan Bank Limited	575	287,500	23,000,000	77	77,000	6,160,000	4	6,000	480,000	10	20,000	1,600,000	26	270,500	21,640,000	692	661,000	52,880,000
12	Dubai Islamic Bank Limited	20	10,000	800,000	8	8,000	640,000	-	-	-	-	-	-	8	448,000	35,840,000	36	466,000	37,280,000
13	Habib Bank Limited	611	305,500	24,440,000	107	107,000	8,560,000	6	9,000	720,000	13	26,000	2,080,000	10	79,500	6,360,000	747	527,000	42,160,000
14	JS Bank Limited	91	45,500	3,640,000	23	23,000	1,840,000	1	1,500	120,000	1	2,000	160,000	13	2,687,000	214,960,000	129	2,759,000	220,720,000
15	e-IPO CDC	617	308,500	24,680,000	144	144,000	11,520,000	20	30,000	2,400,000	20	40,000	3,200,000	29	126,500	10,120,000	830	649,000	51,920,000
	Totals	4,368	2,184,000	174,720,000	873	873,000	69,840,000	79	118,500	9,480,000	139	278,000	22,240,000	199	6,349,000	507,920,000	5,658	9,802,500	784,200,000

Note: These figures are based on subscription figures reported by the Bank

Authorized Signatory