



PAKISTAN STOCK EXCHANGE LIMITED

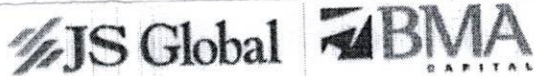
PSX/N-6462

NOTICE

October 24, 2017

Reproduced hereunder letter dated October 24, 2017 received from **JS GLOBAL CAPITAL LIMITED (Consultant to the Issue)**, regarding **Presentation by the Management of AGP Limited**, for information of all concerned.

(Copy of the same is also available on our Website www.Psx.com.pk)



October 24, 2017

Mr. Muhammad Ghufraan
Deputy General Manager,
Company Affairs,
Pakistan Stock Exchange.

Subject: Presentation by the Management of AGP Limited

Dear Mr. Ghufraan,

With reference to the Offer for Sale of AGP Limited, the management of the Company is conducting an investor presentation at the PSX Auditorium along with JS Global Capital Limited (Consultant to the Issue) and BMA Capital Management Limited (Book Runner) today, October 24, 2017 at 5:00 pm.

In this regard, we will be highly obliged if you could notify all TREC holders to kindly attend the presentation. Formal invites to TREC holders have been sent on October 23, 2017.

Offer for Sale Documents and Bidding Forms have been delivered to PSX for the TREC Holders.

Regards,

Badr Siddiqui
Assistant Vice President – Investment Banking
JS Global Capital Limited

for

Salman Virani
Senior Vice President – Investment Banking
BMA Capital Management Limited

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