



PAKISTAN STOCK EXCHANGE LIMITED

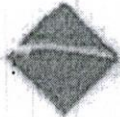
PSX/N-5651

NOTICE

September 28, 2017

Reproduced hereunder letter received from IECNET CONSULTING (PRIVATE) LIMITED dated September 27, 2017 regarding **Habib Metro Modaraba – Allotment Basis**, for information of all concerned.

(Copy of the same is also available on our Website www.Psx.com.pk)



IECnet Consulting (Private) Limited

Corporate Consultants

September 27, 2017

Mr. Muhammad Ghufan,
Deputy General Manager,
Company Affairs Division,
Pakistan Stock Exchange Limited,
Karachi

Subject: **HABIB METRO MODARABA – ALLOTMENT BASIS**

Dear sir,

This refers to our earlier letters on the subject. Please refer to the prorata ratio calculated by the CDC, the Registrar to the IPO. The basis of allotment of shares as confirmed by the CDC vide their letter dated September 27, 2017 is that the applicants for upto 2,000 certificates have been allocated certificates for the full amount they have applied for and the applicants for above 2,000 certificates have been allotted certificates on pro-rata basis at the ratio of 1.881:1 i.e. 53.16%.

The CDC has already issued refund instructions to the respective bankers vide their relevant emails dated today.

Yours truly,
IECnet Consulting (Private) Limited

Muhammad Saleem,
Chief Executive

Copy to :

Mr. Amir M. Khan Afridi
Director (PRPD)
Securities & Exchange
Commission of Pakistan,
NIC Building, Jinnah Avenue,
Blue Area,
Islamabad.

Mr. Mohsin Rajabali
Incharge
Share Registrar Services
Central Depository Company of
Pakistan Limited, CDC House,
99-B, Block B, SMHS,
Sharea Faira,
Karachi.

Mr. Muhammad Shoaib
Chief Executive,
Habib Metro Modaraba,
5th Floor, HBZ Plaza,
I.I. Chundrigar Road,
Karachi.

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**CENTRAL DEPOSITORY COMPANY
OF PAKISTAN LIMITED**

Head Office
CDC House, 99 B, Block 'B',
S.M.C.H.S. Main Sharea Faisal,
Karachi - 74400, Pakistan
Tel: 0800 - 23275
Fax: (92-21) 34326053
URL: www.cdcpakistan.com
Email: info@cdcpak.com



CDC/RTA/CA/HMM/0003/17
September 27, 2017

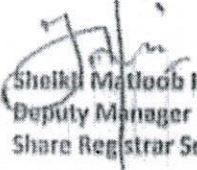
Mr. Rashid K. Siddiqui
Senior Vice President & Head of Operations
Habib Metro Modaraba
3rd Floor, Al Manzoor Building,
Dr. Ziauddin Ahmed Road
Karachi.
Tel # / 3262 8671

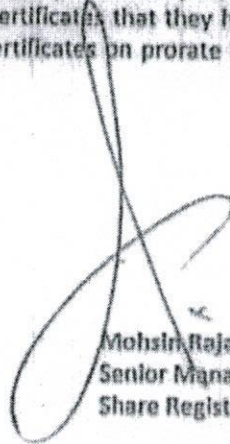
Dear Sir,

Habib Metro Modaraba – Public offering of Modaraba Certificates
Proration Ratio for above 2,000 shares category

In continuation of our email dated September 26, 2017 regarding captioned subject, please note that the applications for upto 2,000 certificates have been allocated certificates that they have applied for and application for above 2,000 certificates have been allotted certificates on prorata basis at the ratio of 1.881 : 1.

Regards,


Sheikh Maqsood Hussain
Deputy Manager
Share Registrar Services


Mohsin Rajab Ali
Senior Manager
Share Registrar Services

Encl. As stated above

C.c. Mr. Muhammad Saleem
FCA, Partner
IECnet S.K.S.S.S. Chartered Accountants
Suite No. 209, Parsa Tower, Plot No. 31-1-A,
Block - G, P.E.C.H.S., Main Sharea Faisal,
Karachi.
Tel.: 021 - 34150811-2

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