



**PAKISTAN STOCK EXCHANGE LIMITED**  
**NOTICE**

PSX/N-5568

September 26, 2017

Reproduced hereunder letter received from **IECNET CONSULTING (PRIVATE) LIMITED** dated September 25, 2017 regarding **Habib Metro Modaraba - Final Subscription Figures**, for information of all concerned.

(Copy of the same is also available on our Website [www.Psx.com.pk](http://www.Psx.com.pk))

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**IECnet Consulting (Private) Limited**

Corporate Consultants

September 25, 2017

Mr. Muhammad Ghufraan,  
Deputy General Manager,  
Company Affairs Division,  
Pakistan Stock Exchange Limited,  
Karachi

Subject: **HABIB METRO MODARABA – FINAL SUBSCRIPTION FIGURES**

Dear sir,

This refers to your letter No. PSX/Gen-5268 dated August 07, 2017 and your letter No. PSX/Gen-5747 dated September 05, 2017. The public subscription dates for the subject Modaraba were September 19 and 20, 2017 and the final subscription figures received from bankers to the issue and compiled by Registrar, the Central Depository Company of Pakistan Limited ("CDC") are provided below. Please note that an amount of Rs. 169,375,000 has been received against the offered amount of Rs. 90,000,000/- to the general public. The letter from CDC dated September 25, 2017 along with bank-wise breakup is attached herewith.

Description	No. of applications	No. of Modaraba certificates	Amount in PKR
Applications for 500 Certificates	1,395	697,500	6,975,000
Applications for 1,000 Certificates	310	310,000	3,100,000
Applications for 1,500 Certificates	30	45,000	450,000
Applications for 2,000 Certificates	97	194,000	1,940,000
Applications for above 2,000 Certificates	198	15,691,000	156,910,000
<b>Total number of applications</b>	<b>2,030</b>	<b>16,937,500</b>	<b>169,375,000</b>

The issue is oversubscribed by PKR. 79,375,000/-. Subject to scrutiny, applications for upto 2,000 certificates will be allotted all the certificates they have applied for and applications above 2,000 certificates will be allotted shares on a pro-rata basis, which will be communicated to you in due course of time.

Yours truly,  
**IECnet Consulting (Private) Limited**

Muhammad Saleem,  
Chief Executive

Copy to :

Mr. Amir M. Khan Afridi  
Director (PRPD)  
Securities & Exchange  
Commission of Pakistan,  
NIC Building, Jinnah Avenue,  
Blue Area,  
Islamabad.

Mr. Mohsin Rajabali  
Incharge  
Share Registrar Services  
Central Depository Company of  
Pakistan Limited, CDC House,  
99-B, Block B, SMCHS,  
Sharea Faisa,  
Karachi.

Mr. Muhammad Shoaib  
Chief Executive,  
Habib Metro Modaraba,  
5<sup>th</sup> Floor, HBZ Plaza,  
I.I. Chundrigar Road,  
Karachi.

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CDC/RTA/CA/HMM/0002/17  
September 25, 2017

Mr. Rashid K. Siddiqui  
Senior Vice President & Head of Operations  
Habib Metro Modaraba  
3rd Floor, Al Manzoor Building,  
Dr. Ziauddin Ahmed Road  
Karachi.  
Tel # / 32628671

Head Office:  
CDC House, 99-B, Block 'B',  
S.M.C.H.S. Main Shakra-e-Faisal,  
Karachi - 74400, Pakistan.  
Tel: (92-21) 111-111-500  
Fax: (92-21) 34326020 - 23  
URL: www.cdcpakistan.com  
Email: info@cdcpak.com



Dear Sir,

**HABIB METRO MODARABA**  
**Subscription Figures of Initial Public Offering of Modaraba Certificates**

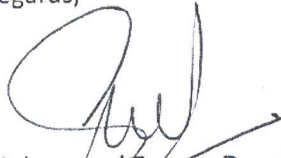
With reference to captioned subject, we would like to inform you that we have received subscription figures from all Bankers to the Issue as per detail given below:

**Subscription details:**

No. of Applicants	Application Category of Shares	No. of Shares	Amount (Rs.)
1,395	500	697,500	6,975,000
310	1,000	310,000	3,100,000
30	1,500	45,000	450,000
97	2,000	194,000	1,940,000
198	Above 2,000	15,691,000	156,910,000
2,030		16,937,500	169,375,000

We are also enclosing herewith bank wise subscription figures (reported by the bankers and compiled by us) duly stamped and signed by us for your reference and records.

Regards,

  
Muhammad Sarwar Dayala  
Manager  
Share Registrar Services

  
Mohsin Rajab Ali  
Senior Manager  
Share Registrar Services

Encl. as stated above

C.c. Mr. Muhammad Saleem  
FCA, Partner  
IECnet S.K.S.S.S. Chartered Accountants  
Suite No. 209, Parsa Tower, Plot No. 31-1-A,  
Block - 6, P.E.C.H.S., Main Sharea Faisal,  
Karachi.  
Tel.: 021 - 34150811-2

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Bank Code	Bank Name	Categories of Applications												Grand Summary					
		500 Shares			1000 Shares			1500 Shares			2000 Shares			More Than 2,000 Shares			Total No. of Applications	Total Amount (Rs.)	
		Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)	Total No. of Applications	Total No. of Shares	Total Amount (Rs.)			
1	AlBaraka Bank (Pakistan) Limited	2	1,000	10,000	-	-	-	-	-	-	-	-	-	-	-	-	2	1,000	10,000
2	Allied Bank Limited	9	4,500	45,000	-	-	-	-	-	-	-	-	-	-	-	-	9	4,500	45,000
3	Bank Al Habib Limited	57	28,500	285,000	8	8,000	80,000	-	-	-	120,000	15	410,000	4,100,000	-	-	86	438,500	4,985,000
4	Bank Alfalah Limited	19	9,500	95,000	7	7,000	70,000	3	6,000	60,000	60,000	7	1,035,000	10,350,000	-	-	36	1,057,500	10,575,000
5	Bank Islami Pakistan Limited	85	42,500	425,000	5	5,000	50,000	-	-	-	-	-	-	-	-	-	90	47,500	475,000
6	Dubai Islamic Bank (Pakistan) Limited	4	2,000	20,000	2	2,000	20,000	-	-	-	80,000	1	100,000	1,000,000	-	-	11	112,000	1,120,000
7	Habib Bank Limited	52	26,000	260,000	23	23,000	230,000	2	3,000	30,000	120,000	6	31,000	310,000	-	-	89	95,000	950,000
8	Habib Metropolitan Bank Limited	856	418,000	4,280,000	139	139,000	1,390,000	11	16,500	165,000	670,000	162	13,575,500	135,755,000	-	-	1,139	14,221,000	142,210,000
9	Meezan Bank Limited	80	40,000	400,000	28	28,000	280,000	3	4,500	45,000	320,000	20	252,000	2,520,000	-	-	147	356,500	3,565,000
10	MCB Bank Limited	40	20,000	200,000	13	13,000	130,000	-	-	-	40,000	1	5,000	50,000	-	-	56	42,000	420,000
11	Summit Bank Limited	15	7,500	75,000	7	7,000	70,000	-	-	-	20,000	-	-	-	-	-	23	16,500	165,000
12	United Bank Limited	85	42,500	425,000	43	43,000	430,000	6	9,000	90,000	360,000	28	183,000	1,830,000	-	-	160	313,500	3,135,000
13	CDC eIPO	91	45,500	455,000	35	35,000	350,000	8	12,000	120,000	200,000	18	99,500	995,000	-	-	162	212,000	2,120,000
	<b>Totals</b>	<b>1,395</b>	<b>697,500</b>	<b>6,975,000</b>	<b>310</b>	<b>310,000</b>	<b>3,100,000</b>	<b>30</b>	<b>45,000</b>	<b>450,000</b>	<b>1,940,000</b>	<b>198</b>	<b>15,691,000</b>	<b>156,910,000</b>	<b>2,030</b>	<b>16,937,500</b>	<b>169,375,000</b>		

Note: These figures are based on subscription figures reported by the Bankers to the Issue



Authorised Signatories

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